

Table L3. Transportation sector freight transport energy consumption by region and mode, Low Zero-carbon Technology Cost case
quadrillion British thermal units

| Region and mode | 2022 | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 | Average annual percentage change, 2022–2050 |
|-------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|---|
| Americas | | | | | | | | |
| Heavy-duty trucks | 11.1 | 10.8 | 10.6 | 10.5 | 10.6 | 10.9 | 11.3 | 0.0% |
| Rail | 0.8 | 0.8 | 0.7 | 0.8 | 0.8 | 0.8 | 0.8 | 0.0% |
| Marine vessels | 1.9 | 1.9 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 0.2% |
| Natural gas pipeline | 1.0 | 0.8 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | -1.5% |
| Air freighter | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.2 | 0.2 | 1.1% |
| Total | 14.9 | 14.5 | 14.1 | 14.0 | 14.2 | 14.5 | 14.9 | 0.0% |
| Europe and Eurasia | | | | | | | | |
| Heavy-duty trucks | 7.4 | 7.3 | 7.1 | 7.1 | 7.3 | 7.7 | 8.1 | 0.3% |
| Rail | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | -0.1% |
| Marine vessels | 2.1 | 2.4 | 2.6 | 2.7 | 2.7 | 2.7 | 2.7 | 0.9% |
| Natural gas pipeline | 0.2 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.4 | 2.4% |
| Air freighter | 0.4 | 0.4 | 0.4 | 0.5 | 0.5 | 0.5 | 0.6 | 1.2% |
| Total | 10.9 | 11.3 | 11.3 | 11.4 | 11.7 | 12.1 | 12.5 | 0.5% |
| Asia Pacific | | | | | | | | |
| Heavy-duty trucks | 10.9 | 11.4 | 11.8 | 12.3 | 13.0 | 13.9 | 14.7 | 1.1% |
| Rail | 0.9 | 1.0 | 1.0 | 1.1 | 1.1 | 1.1 | 1.1 | 0.6% |
| Marine vessels | 6.1 | 6.9 | 7.5 | 7.8 | 7.9 | 7.9 | 7.9 | 0.9% |
| Natural gas pipeline | 0.0 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 3.6% |
| Air freighter | 0.8 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | -0.4% |
| Total | 18.7 | 20.0 | 21.1 | 21.9 | 22.7 | 23.7 | 24.5 | 1.0% |
| Africa and Middle East | | | | | | | | |
| Heavy-duty trucks | 4.2 | 4.3 | 4.4 | 4.5 | 4.7 | 4.9 | 5.2 | 0.7% |
| Rail | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.7% |
| Marine vessels | 1.4 | 1.6 | 1.8 | 1.8 | 1.9 | 1.9 | 1.9 | 1.0% |
| Natural gas pipeline | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.0% |
| Air freighter | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 | 0.3% |
| Total | 6.0 | 6.3 | 6.4 | 6.6 | 6.9 | 7.1 | 7.4 | 0.7% |
| World | | | | | | | | |
| Heavy-duty trucks | 33.7 | 33.9 | 33.9 | 34.4 | 35.7 | 37.4 | 39.3 | 0.5% |
| Rail | 2.5 | 2.5 | 2.5 | 2.6 | 2.6 | 2.6 | 2.6 | 0.2% |
| Marine vessels | 11.5 | 12.9 | 13.8 | 14.3 | 14.5 | 14.6 | 14.5 | 0.8% |
| Natural gas pipeline | 1.4 | 1.5 | 1.3 | 1.3 | 1.3 | 1.3 | 1.3 | -0.3% |
| Air freighter | 1.4 | 1.3 | 1.3 | 1.4 | 1.5 | 1.5 | 1.6 | 0.3% |
| Total | 50.5 | 52.0 | 52.9 | 54.0 | 55.5 | 57.4 | 59.3 | 0.6% |

Data source: U.S. Energy Information Administration, World Energy Projection System (2023), run lz_230821.151531 and Annual Energy Outlook 2023 (March 2023), www.eia.gov/aoe

Note: Totals may not equal sum of components due to independent rounding.