International Energy Outlook 2023 Release date: October 2023

## Table F9. Delivered energy consumption in Western Europe by end-use sector and fuel, High Zero-carbon Technology Cost case

quadrillion British thermal units

								Average annual percentage change,
Sector and fuel	2022	2025	2030	2035	2040	2045	2050	2022–205
Residential								
Liquid fuels	1.5	1.5	1.5	1.4	1.4	1.3	1.2	-0.8%
Natural gas	5.3	5.3	5.3	5.4	5.5	5.5	5.6	0.2%
Coal	0.5	0.5	0.4	0.4	0.4	0.4	0.4	-0.6%
Electricity	3.7	3.7	3.9	4.1	4.3	4.5	4.6	0.8%
Renewables	0.1	0.1	0.1	0.1	0.1	0.2	0.2	0.8%
Total	11.1	11.2	11.3	11.5	11.7	11.8	12.0	0.3%
Commercial								
Liquid fuels	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.0%
Natural gas	2.1	2.1	2.1	2.2	2.2	2.2	2.2	0.3%
Coal	0.2	0.2	0.2	0.2	0.2	0.2	0.2	-0.5%
Electricity	3.5	3.6	3.8	4.0	4.2	4.3	4.4	0.9%
Renewables	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.8%
Total	6.4	6.6	6.7	7.0	7.2	7.3	7.5	0.6%
Industrial								
Liquid fuels	8.0	7.9	8.0	8.2	8.6	9.0	9.4	0.6%
Natural gas	8.1	8.0	7.8	7.8	7.9	8.0	8.1	0.0%
Coal	2.8	2.7	2.6	2.7	2.7	2.8	2.8	0.1%
Electricity	4.4	4.4	4.5	4.6	4.9	5.1	5.4	0.7%
Renewables	2.8	2.7	2.8	2.9	2.9	3.0	3.1	0.4%
Total	25.9	25.7	25.8	26.3	27.0	27.9	28.8	0.4%
Transportation								
Liquid fuels	18.4	18.4	17.1	16.2	15.6	15.4	15.4	-0.6%
Natural gas	0.1	0.2	0.2	0.2	0.3	0.4	0.5	5.4%
Coal	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Electricity	0.3	0.4	0.5	0.7	1.0	1.2	1.4	5.4%
Total	18.9	18.9	17.8	17.2	17.0	17.1	17.3	-0.3%
Components of energy use								
End-use consumption								
Liquid fuels	28.6	28.4	27.2	26.4	26.2	26.3	26.6	-0.3%
Natural gas	15.5	15.6	15.5	15.6	15.8	16.2	16.5	0.2%
Coal	3.5	3.4	3.3	3.3	3.4	3.4	3.4	-0.1%
Electricity	11.9	12.0	12.6	13.4	14.4	15.1	15.8	1.0%
Renewables	2.9	2.9	3.0	3.0	3.1	3.2	3.3	0.4%
Total end-use consumption	62.3	62.3	61.5	61.9	62.9	64.1	65.6	0.2%
Electricity-related losses	21.8	23.6	25.1	26.5	28.0	29.3	30.2	1.2%
Discrepancy	0.1	-0.1	-0.1	-0.1	-0.1	-0.1	-0.1	
Total	84.2	85.8	86.6	88.3	90.8	93.3	95.8	0.5%
Electric power								
Liquid fuels	0.5	0.8	0.8	0.6	0.5	0.5	0.5	-0.6%
Natural gas	5.0	5.6	6.9	6.6	6.5	6.4	6.4	0.9%
Coal	5.0	4.7	3.4	3.4	3.2	4.2	4.1	-0.7%
Nuclear	7.6	7.6	7.8	7.8	7.7	7.5	7.5	0.0%
Renewables	15.5	16.8	18.8	21.4	24.4	25.7	27.5	2.19
Total	33.6	35.5	37.6	39.9	42.3	44.3	46.0	1.1%
Total energy consumption	55.0		57.0	33.5	72.3	-7.5	-0.0	111/
Liquid fuels	29.2	29.2	28.0	27.1	26.7	26.8	27.1	-0.3%
	29.2						27.1	-0.37
Natural gas		21.2	22.4	22.3	22.3	22.6		-0.49
Coal	8.5	8.1	6.7	6.7	6.6	7.5	7.5	-0.49
Nuclear	7.6	7.6	7.8	7.8	7.7	7.5	7.5	0.0%

Total	84.2	85.8	86.6	88.3	90.8	93.3	95.8	0.5%

Data source: U.S. Energy Information Administration, World Energy Projection System (2023), run hz\_230821.151430 and Annual Energy Outlook 2023 (March 2023), www.eia.gov/aeo

Note: Totals may not equal sum of components due to independent rounding. End-use sector electricity consumption and end-use sector delivered energy consumption do not include electrical system energy losses incurred in the generation, transmission, and distribution of electricity. Electricity-related losses include energy losses during generation due to thermal efficiency, energy losses during transmission and distribution, and parasitic load. In all regions except the United States, fuel consumed to produce district heat is allocated to the residential, commercial, and industrial end-use sectors according to their respective share of heat demand. We converted electricity generation from renewable sources such as hydroelectric, wind, or solar to British thermal units at a rate of 8,124 British thermal units per kilowatthour, which reflects the average projected conversion efficiency of the U.S. fossil-fueled generating fleet in the Annual Energy Outlook 2021 over the projection period (2022–2050).