Table 10.15 Percent of Establishments by Levels of Price Difference that Would Cause Fuel Switching from Natural Gas to a Less Expensive Substitute, 2010;

Level: National Data; Row: NAICS Codes;

Column: Levels of Price Difference; Unit: Establishment Counts.

## Levels of Price Difference that Would Cause a Switch from Natural Gas(c)

| NAICS<br>Code(a) | Subsector and Industry                                               | Establishments<br>Able to Switch(b) | Would Not<br>Switch Due<br>to Price | 1 to 10<br>Percent | 11 to 25<br>Percent | 26 to 50<br>Percent | Over 50<br>Percent | Estimate<br>Cannot<br>Be Provided | Would Switch<br>to More<br>Expensive<br>Substitute |
|------------------|----------------------------------------------------------------------|-------------------------------------|-------------------------------------|--------------------|---------------------|---------------------|--------------------|-----------------------------------|----------------------------------------------------|
|                  |                                                                      | Total United States                 |                                     |                    |                     |                     |                    |                                   |                                                    |
| 311              | Food                                                                 | 1,667                               | 187                                 | 138                | 378                 | 279                 | 67                 | 583                               | Q                                                  |
| 3112             | Grain and Oilseed Milling                                            | 146                                 | Q                                   | 26                 | 63                  | W                   | W                  | 14                                | W                                                  |
| 311221           | Wet Corn Milling                                                     | 16                                  | W                                   | W                  | 4                   | W                   | W                  | 6                                 | W                                                  |
| 31131            | Sugar Manufacturing                                                  | 5                                   | 0                                   | 0                  | W                   | W                   | 0                  | W                                 | 0                                                  |
| 3114             | Fruit and Vegetable Preserving and Specialty Foods                   | 145                                 | 13                                  | Q                  | 8                   | Q                   | W                  | 43                                | W                                                  |
| 3115             | Dairy Products                                                       | 222                                 | 38                                  | 6                  | 52                  | Q                   | 24                 | 51                                | 0                                                  |
| 3116             | Animal Slaughtering and Processing                                   | 351                                 | 50                                  | 26                 | 128                 | 36                  | Q                  | 68                                | Q                                                  |
| 312              | Beverage and Tobacco Products                                        | 301                                 | Q                                   | 32                 | 92                  | Q                   | 29                 | 29                                | 0                                                  |
| 3121             | Beverages                                                            | 280                                 | Q                                   | W                  | Q                   | W                   | W                  | W                                 | 0                                                  |
| 3122             | Tobacco                                                              | 21                                  | 5                                   | W                  | 7                   | W                   | W                  | W                                 | 0                                                  |
| 313              | Textile Mills                                                        | 213                                 | 87                                  | 51                 | 43                  | Q                   | Q                  | 9                                 | 0                                                  |
| 314              | Textile Product Mills                                                | Q                                   | Q                                   | 13                 | Q                   | 0                   | 0                  | Q                                 | 0                                                  |
| 315              | Apparel                                                              | Q                                   | 0                                   | Q                  | 6<br>0              | Q<br>0              | Q<br>0             | 0                                 | 0                                                  |
| 316              | Leather and Allied Products                                          | Q                                   |                                     | 3                  |                     |                     | _                  | Q                                 |                                                    |
| 321              | Wood Products                                                        | 303                                 | 70<br>17                            | 9<br>W             | 38<br>6             | 30<br>Q             | Q<br>W             | Q<br>8                            | 0                                                  |
| 321113           | Sawmills                                                             | 56<br>66                            | W                                   | W                  | 16                  | 10                  | W                  | 24                                | 0                                                  |
| 321219           | Veneer, Plywood, and Engineered Woods<br>Reconstituted Wood Products | 21                                  | W                                   | W                  | Q                   | 0                   | W                  | 2 <del>4</del><br>5               | 0                                                  |
| 321219           | Other Wood Products                                                  | 170                                 | W                                   | W                  | Q                   | Q                   | W                  | Q                                 | 0                                                  |
| 3219             |                                                                      | 447                                 | VV<br>Q                             | vv<br>81           | 108                 | Q<br>21             | vv<br>57           | 115                               | 4                                                  |
|                  | Paper Pulp Mills                                                     | 17                                  | 4                                   | W                  | 7                   | W                   | 0                  | 0                                 | 0                                                  |
| 322110           |                                                                      | 59                                  | W                                   | 20                 | 18                  | W                   | 4                  | 5                                 | 0                                                  |
| 322121           |                                                                      | 9                                   | W                                   | 20<br>W            | 5                   | 0                   | 0                  | 0                                 | 0                                                  |
| 322130           | •                                                                    | 78                                  | 4                                   | 26                 | 17                  | 5                   | 4                  | 16                                | 4                                                  |
| 323              | Printing and Related Support                                         | 992                                 | Q                                   | Q                  | Q                   | Q                   | Q                  | Q                                 | 0                                                  |
| 324              | Petroleum and Coal Products                                          | 486                                 | 37                                  | 143                | 132                 | 43                  | 15                 | 98                                | 13                                                 |
|                  | Petroleum Refineries                                                 | 78                                  | 10                                  | 25                 | 17                  | W                   | 3                  | 15                                | W                                                  |
| 324121           |                                                                      | 368                                 | 13                                  | 115                | 103                 | 38                  | 7                  | 79                                | 10                                                 |
| 324199           | · · · · · · · · · · · · · · · · · · ·                                | 3                                   | W                                   | 0                  | 0                   | 0                   | 0                  | 0                                 | W                                                  |
| 325              | Chemicals                                                            | 957                                 | 246                                 | 91                 | 121                 | 139                 | Q                  | 130                               | 5                                                  |
| 325110           |                                                                      | 10                                  | W                                   | W                  | 3                   | 0                   | W                  | 0                                 | 0                                                  |
| 325120           |                                                                      | Q                                   | 0                                   | 0                  | 0                   | Q                   | 0                  | 0                                 | 0                                                  |
| 325181           |                                                                      | 6                                   | W                                   | 0                  | 0                   | 0                   | 0                  | W                                 | W                                                  |
| 325182           |                                                                      | W                                   | 0                                   | 0                  | 0                   | 0                   | 0                  | W                                 | 0                                                  |
| 325188           |                                                                      | 70                                  | Q                                   | Q                  | 9                   | Q                   | W                  | 6                                 | W                                                  |
| 325192           |                                                                      | W                                   | 0                                   | 0                  | 0                   | 0                   | 0                  | W                                 | 0                                                  |
| 325193           |                                                                      | 24                                  | 5                                   | 10                 | 0                   | 3                   | W                  | W                                 | W                                                  |

Released: December 2015

Next MECS will be fielded in 2015

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## Levels of Price Difference that Would Cause a Switch from Natural Gas(c)

| NAICS Establishments Switch Due 1 to 10 11 to 25 26 to 50 Over 50 Cannot E                       | to More<br>Expensive<br>Substitute |
|--------------------------------------------------------------------------------------------------|------------------------------------|
|                                                                                                  | Substitute<br>0                    |
|                                                                                                  |                                    |
|                                                                                                  |                                    |
| 325199 Other Basic Organic Chemicals 64 8 12 11 Q 0 4                                            | 0                                  |
| 325211 Plastics Materials and Resins 55 14 9 5 8 9 9                                             | U                                  |
| 325212 Synthetic Rubber 16 3 W W 3 0 5                                                           | 0                                  |
| 325222 Noncellulosic Organic Fibers 27 W 15 5 W 0 0                                              | W                                  |
| 325311 Nitrogenous Fertilizers 4 0 0 W W 0 W                                                     | 0                                  |
| 325312 Phosphatic Fertilizers 4 0 W 0 0 0 W                                                      | 0                                  |
| 3254 Pharmaceuticals and Medicines 143 36 14 37 23 10 15                                         | 0                                  |
| 325412 Pharmaceutical Preparation 85 26 11 20 3 10 10                                            | 0                                  |
| 325992 Photographic Film, Paper, Plate, and Chemicals 37 9 0 W W W 20                            | 0                                  |
| 326 Plastics and Rubber Products 873 Q W 321 242 Q 21                                            | W                                  |
| 327 Nonmetallic Mineral Products 1,058 Q 16 Q 250 15 486                                         | 4                                  |
| 327121 Brick and Structural Clay Tile 28 W 3 0 W W 11                                            | 0                                  |
| 327211 Flat Glass 12 3 W W 0 W 4                                                                 | 0                                  |
| 327212 Other Pressed and Blown Glass and Glassware 14 5 0 0 3 0 W                                | W                                  |
| 327213 Glass Containers 25 W W 13 0 W 7                                                          | 0                                  |
| 327215 Glass Products from Purchased Glass 32 9 0 W W 7 10                                       | 0                                  |
| 327310 Cements 56 7 W 5 Q W 8                                                                    | W                                  |
| 327410 Lime 4 0 W 0 0 0 W                                                                        | 0                                  |
| 327420 Gypsum 14 0 W 8 W 0 W                                                                     | 0                                  |
| 327993 Mineral Wool 6 W 0 W W 0 W                                                                | 0                                  |
| 331 Primary Metals 392 96 W 73 67 29 90                                                          | W                                  |
| 331111 Iron and Steel Mills 33 W 4 W 4 W 9                                                       | 0                                  |
| 331112 Electrometallurgical Ferroalloy Products W W 0 0 0 0 0 0                                  | 0                                  |
| 3312 Steel Products from Purchased Steel W 8 0 W 15 4 Q                                          | 0                                  |
| 3313 Alumina and Aluminum 45 15 W 15 3 W 8                                                       | 0                                  |
| 331314 Secondary Smelting and Alloying of Aluminum 10 3 0 4 3 0 0                                | 0                                  |
| 331315 Aluminum Sheet, Plate and Foils 7 4 0 0 0 0 3                                             | 0                                  |
| 331316 Aluminum Extruded Products 23 W W 11 0 W W                                                | 0                                  |
| 3314 Nonferrous Metals, except Aluminum 93 Q 5 Q 11 Q 9                                          | 0                                  |
| 331419 Primary Smelting and Refining of Nonferrous Metals, except Copper and Alun 10 3 0 0 3 0 3 | 0                                  |
| 3315 Foundries 175 32 W 33 35 4 48                                                               | W                                  |
| 331511 Iron Foundries 61 8 6 7 14 0 17                                                           | 0                                  |
| 331521 Aluminum Die-Casting Foundries 35 Q W 6 Q W 7                                             | 0                                  |
| 331524 Aluminum Foundries, except Die-Casting 21 W 0 7 7 0 W                                     | 0                                  |
| 332 Fabricated Metal Products 1,942 Q Q 632 Q Q Q                                                | 0                                  |
| 333 Machinery 920 372 0 Q Q 218                                                                  | 0                                  |
| 334 Computer and Electronic Products 504 Q Q 3 Q Q Q                                             | 0                                  |
| 334413 Semiconductors and Related Devices 14 6 W 3 W 0 0                                         | 0                                  |
| 335 Electrical Equip., Appliances, and Components 241 Q W Q Q 0 Q                                | W                                  |
| 336 Transportation Equipment 634 Q Q 27 Q 296                                                    | 0                                  |

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Levels of Price Difference that Would Cause a Switch from Natural Gas(c)

Would Switch

| NAICS<br>Code(a) | Subsector and Industry            | Establishments<br>Able to Switch(b) | Would Not<br>Switch Due<br>to Price | 1 to 10<br>Percent | 11 to 25<br>Percent | 26 to 50<br>Percent | Over 50<br>Percent | Estimate<br>Cannot<br>Be Provided | to More Expensive Substitute |
|------------------|-----------------------------------|-------------------------------------|-------------------------------------|--------------------|---------------------|---------------------|--------------------|-----------------------------------|------------------------------|
|                  |                                   |                                     |                                     |                    |                     |                     |                    | _                                 |                              |
| 336111           | Automobiles                       | W                                   | W                                   | 0                  | W                   | 0                   | 0                  | 0                                 | 0                            |
| 336112           | Light Trucks and Utility Vehicles | W                                   | 0                                   | 0                  | W                   | 0                   | 0                  | W                                 | 0                            |
| 3364             | Aerospace Product and Parts       | 161                                 | 31                                  | Q                  | 21                  | Q                   | 3                  | Q                                 | 0                            |
| 336411           | Aircraft                          | 59                                  | 7                                   | Q                  | W                   | W                   | 0                  | 5                                 | 0                            |
| 337              | Furniture and Related Products    | 557                                 | 23                                  | Q                  | Q                   | Q                   | 0                  | Q                                 | 0                            |
| 339              | Miscellaneous                     | 1,044                               | Q                                   | 22                 | Q                   | 397                 | Q                  | 290                               | 3                            |
|                  | Total                             | 13,898                              | 2,689                               | 921                | 2,993               | 2,072               | 1,396              | 3,401                             | 144                          |

- (a) The Bureau of the Census classifies establishments using the North American Industry Classification System (NAICS).
- (b) This count includes only those establishments that reported this activity in 2010.
- (c) These levels of price difference were guesstimates at which establishments perceived that they would switch. These levels were not actual values at which switching occurred. The percentage of price difference is computed as the quantity of (current fuel price minus alternative fuel price) divided by the current fuel price, expressed as a percent.

NF=No applicable RSE row/column factor.

\* Estimate less than 0.5.

W=Withheld to avoid disclosing data for individual establishments.

Q=Withheld because Relative Standard Error is greater than 50 percent.

NA=Not available.

Notes: Totals may not equal sum of components because of independent rounding. Establishment percents may not equal 100 percent because of unknown and/or unreported fuel-switching guesstimate.

Source: U.S. Energy Information Administration, Office of Energy Consumption and Efficiency Statistics, Form EIA-846, '2010 Manufacturing Energy Consumption Survey.'