

Figure 1. U.S. Refinery Capacity, Inputs, and Production, July 2002 to Present

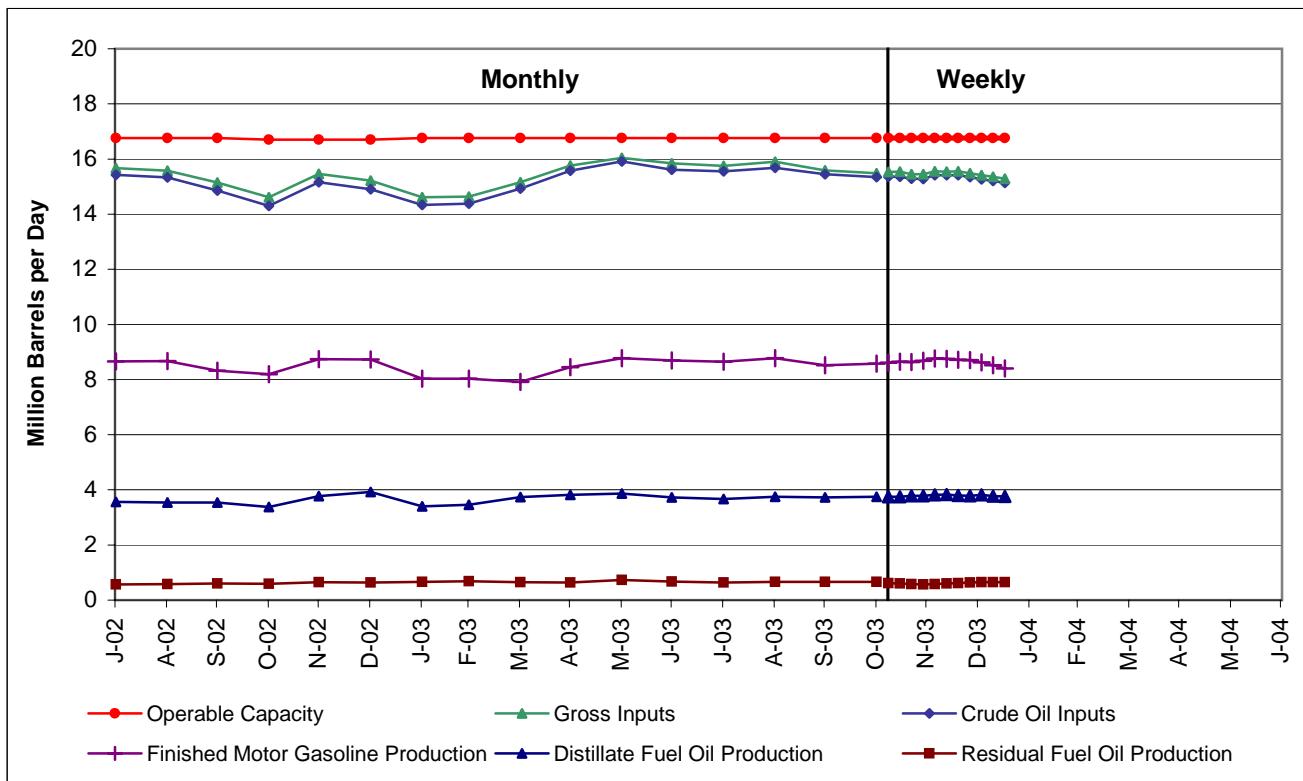
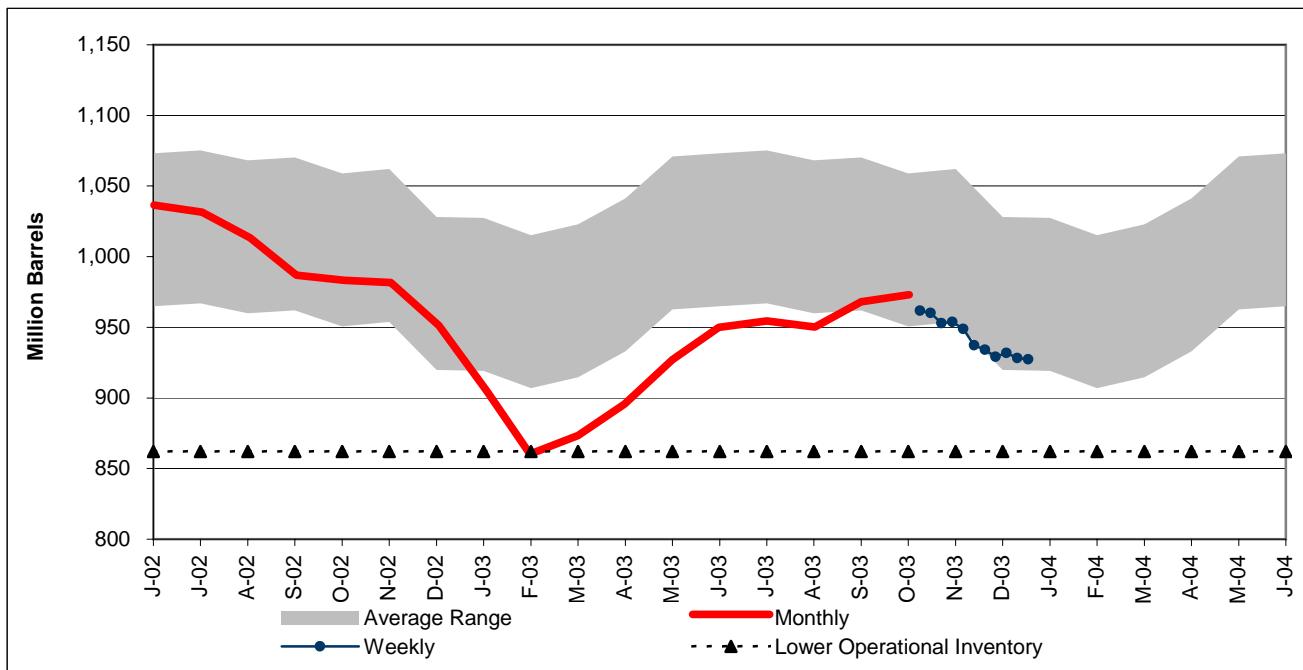


Figure 2. U.S. Stocks of Crude Oil and Petroleum Products, June 2002 to Present



Note: The Lower Operational Inventory for total stocks is 862.0 million barrels. See Appendix A for further explanation.