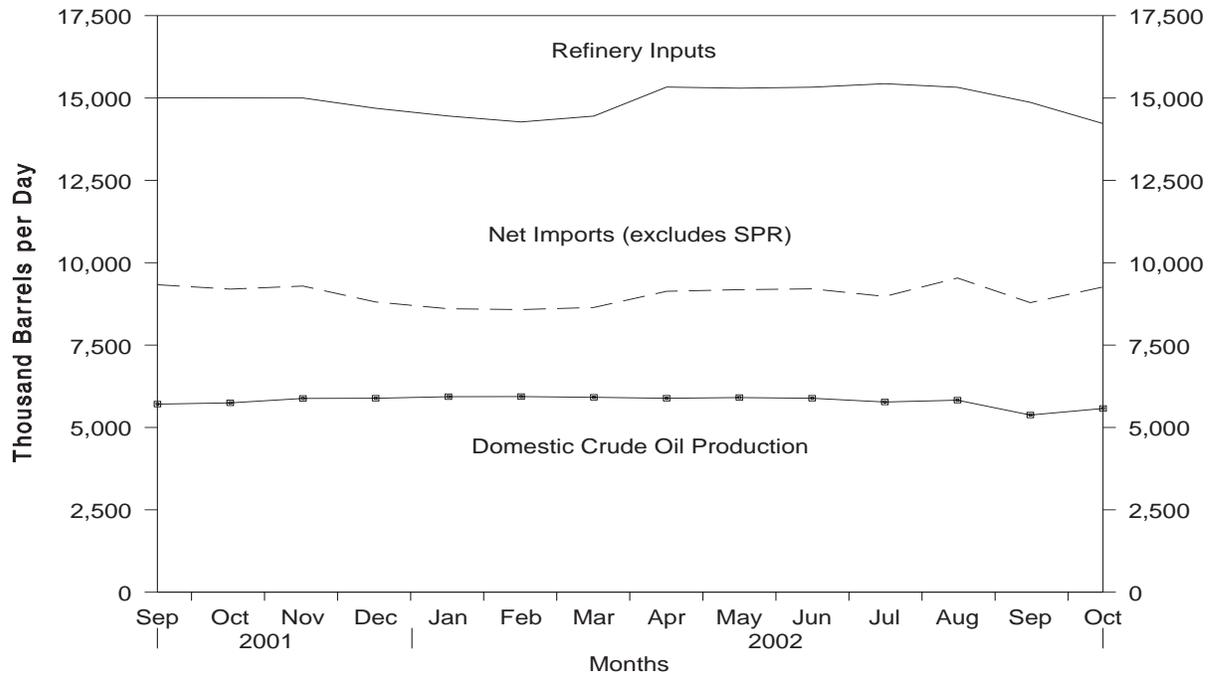
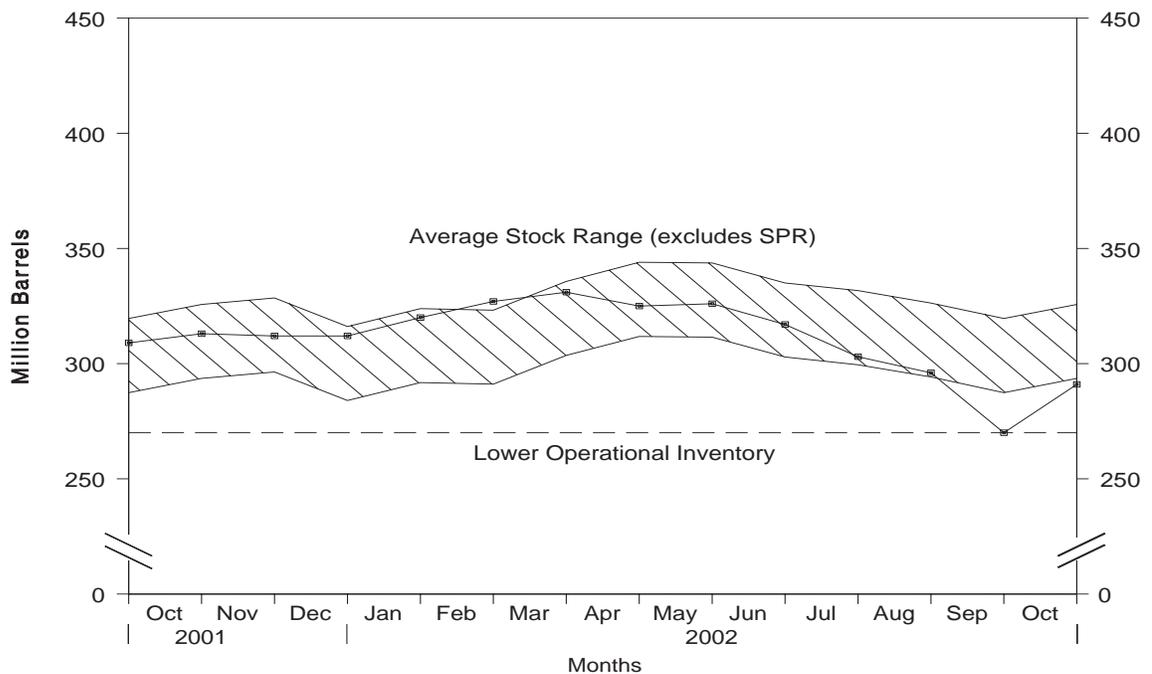


Figure S3. Crude Oil Supply and Disposition, September 2001 to Present



Source: Energy Information Administration, *Petroleum Supply Monthly*, Table S2. See Summary Statistics Table and Figure Sources.

Figure S4. Crude Oil Ending Stocks,¹ September 2001 to Present



¹Excludes stocks held in the Strategic Petroleum Reserve (SPR).
 Note: The Lower Operational Inventory for crude oil stocks is 270.0 million barrels.
 Source: Energy Information Administration, *Petroleum Supply Monthly*, Table S2. See Summary Statistics Table and Figure Sources.