

U.S. Natural Gas Markets: Mid-Term Prospects for Natural Gas Supply

Table ES1. Projected Natural Gas Production and Average Wellhead Prices in Six Cases, 2020

Analysis Case	Total Dry Natural Gas Production (Trillion Cubic Feet per Year)	Lower 48 Average Wellhead Natural Gas Price (2000 Dollars per Thousand Cubic Feet)
Reference	28.5	3.26
Carbon Dioxide Emissions Limit.	30.2	3.72
Rocky Mountain Access	28.7	3.20
OCS Access	28.7	3.22
Rocky Mountain and OCS Access	29.1	3.15
Rocky Mountain and OCS Access with Carbon Dioxide Emissions Limit. .	31.2	3.57

Source: Energy Information Administration, Office of Integrated Analysis and Forecasting, National Energy Modeling System, runs AEO2002.D102001B, CAPE2002.D111101A, ACCRM.D111101A, ACCOFF.D111101A, ACCREF.D111101A, and ACCHDEM.D111101A.