

# *The Outlook for LNG in the United States*

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Energy Information Administration**

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Washington, DC**

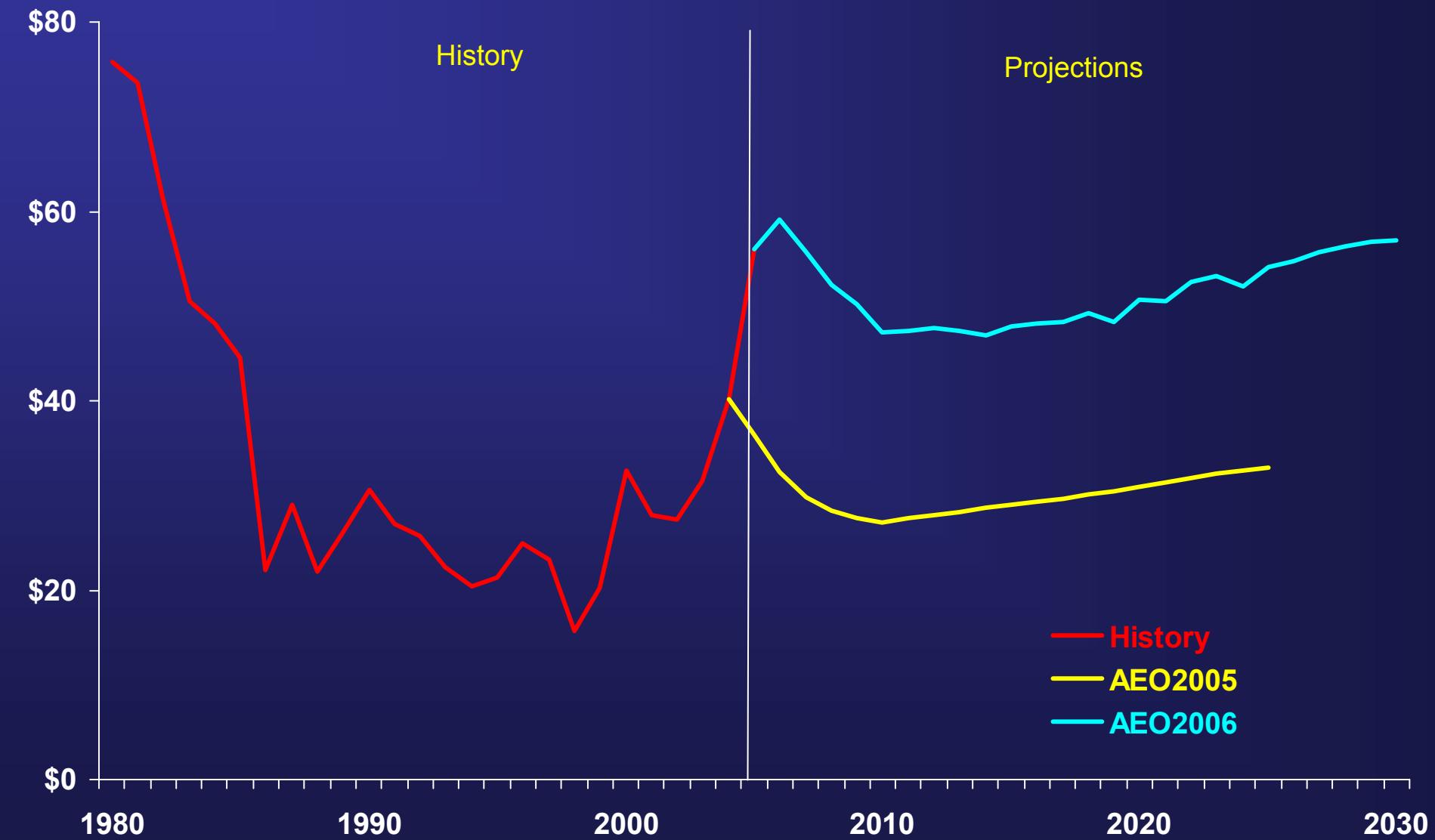


# EIA Has Reassessed Its Long-Term Oil Price Projection

- Major oil producing countries pace investment more consistent with higher oil price path
- Investment impediments more persistent, even after several years of relatively higher oil prices
- Cost of doing business increasing
- Not due to “Peak Oil” considerations, although we are following this issue closely

# World Oil Price, 1980-2030

(2004 dollars per barrel)

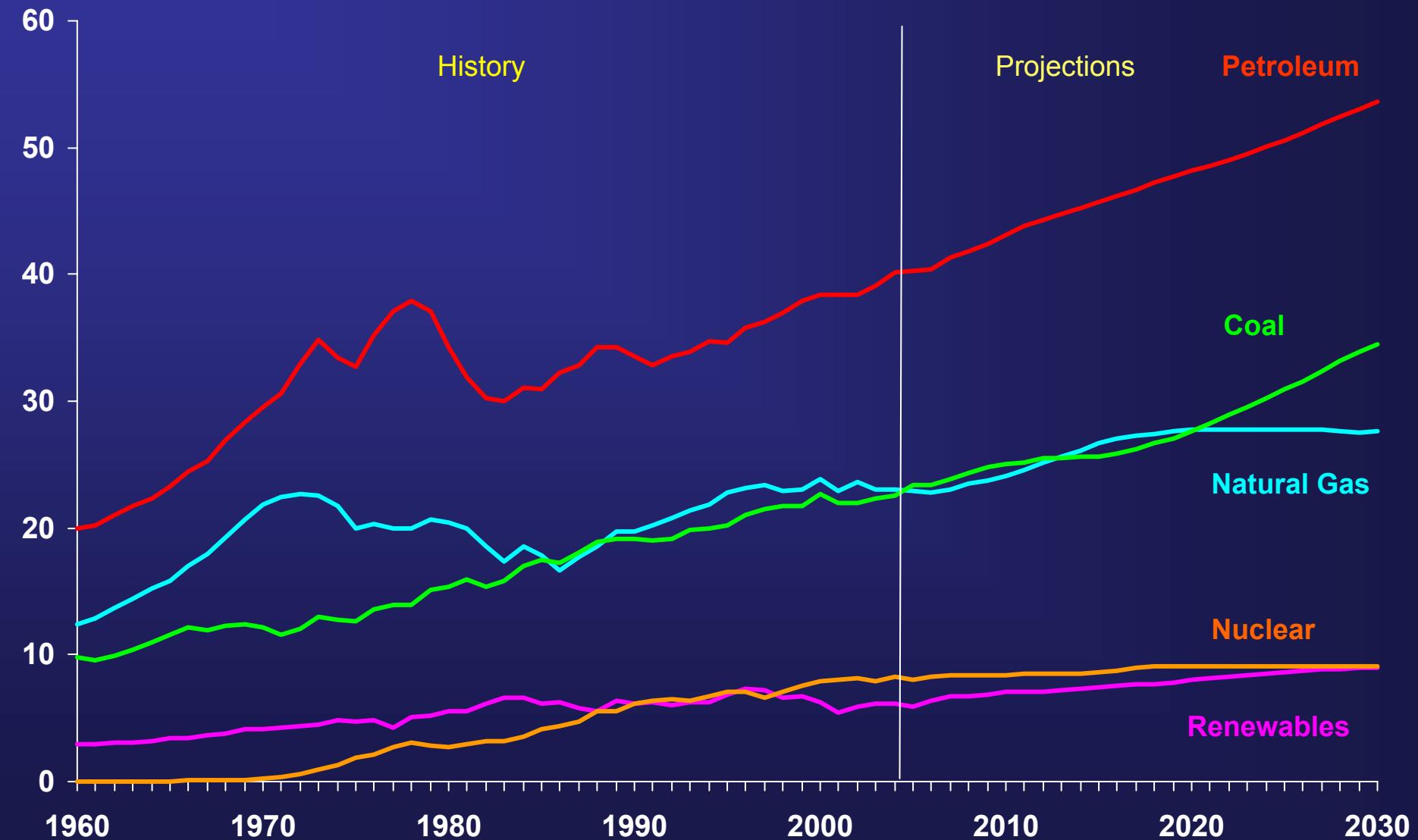


# U.S. Natural Gas Wellhead Price, 1970-2030

(2004 dollars per thousand cubic feet)

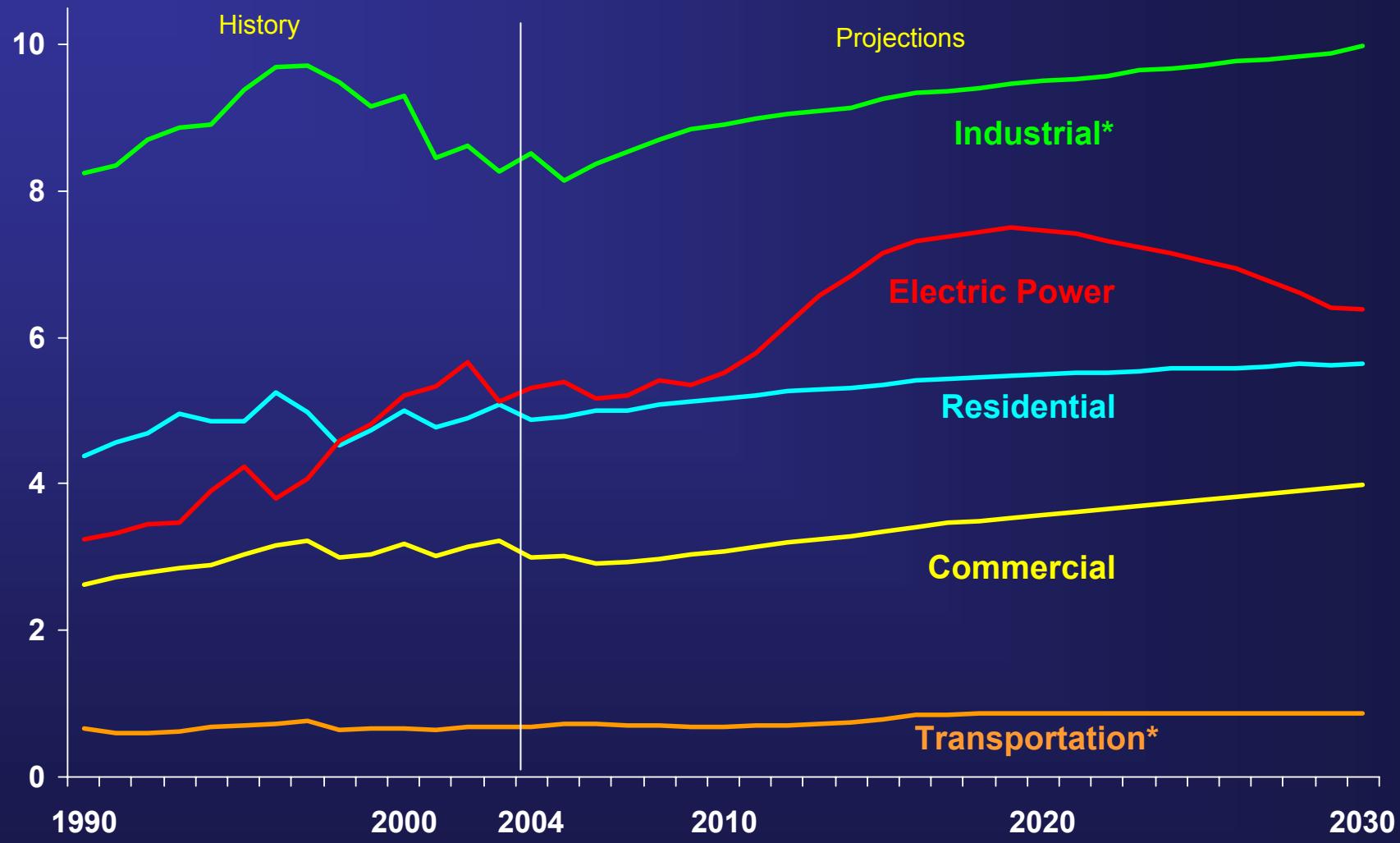


# U.S. Primary Energy Consumption by Fuel, 1960-2030 (quadrillion Btu)



# U.S. Natural Gas Consumption by Sector, 1990-2030

(trillion cubic feet)



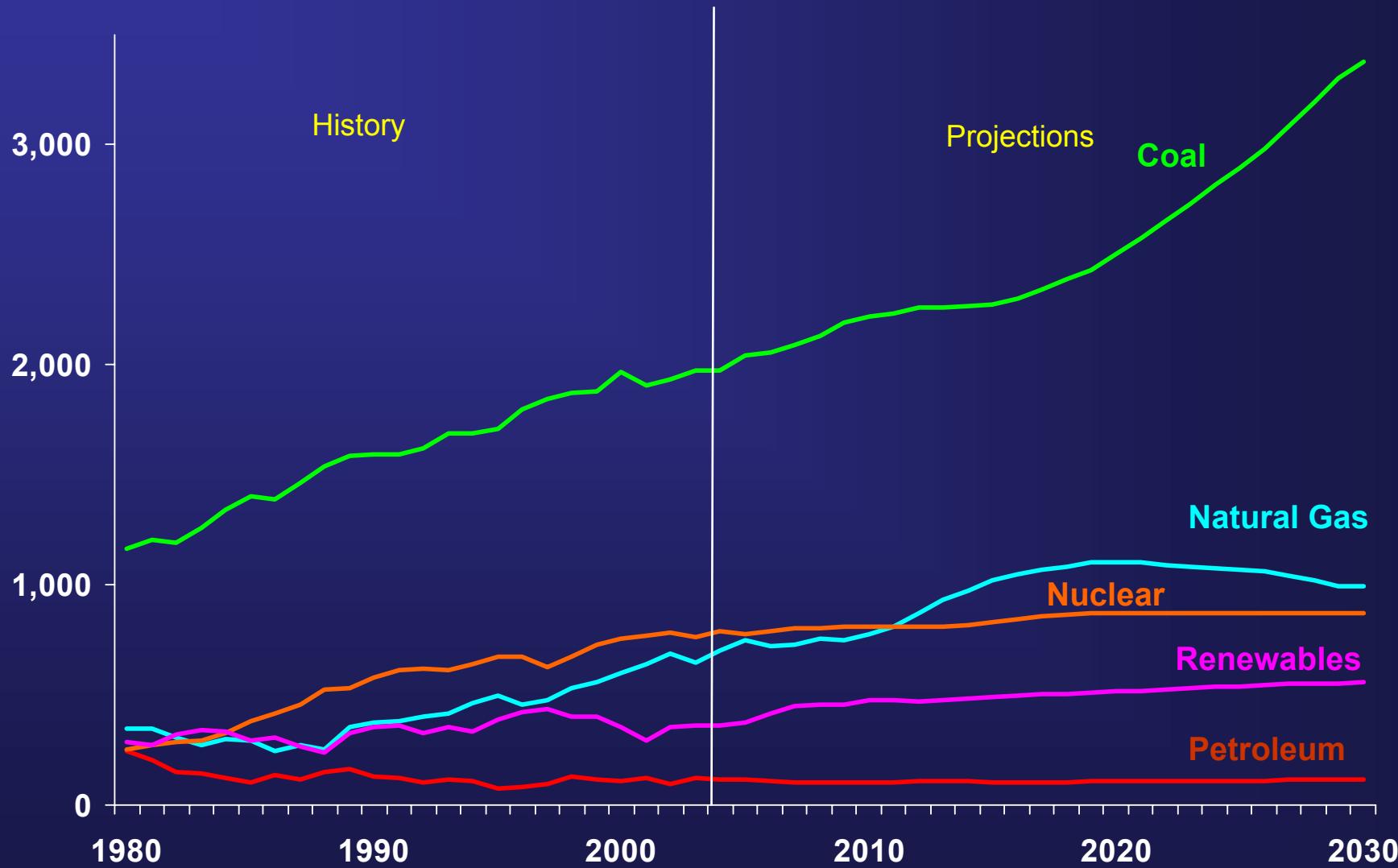
\* Includes lease and plant fuel

\*\* Includes pipeline fuel

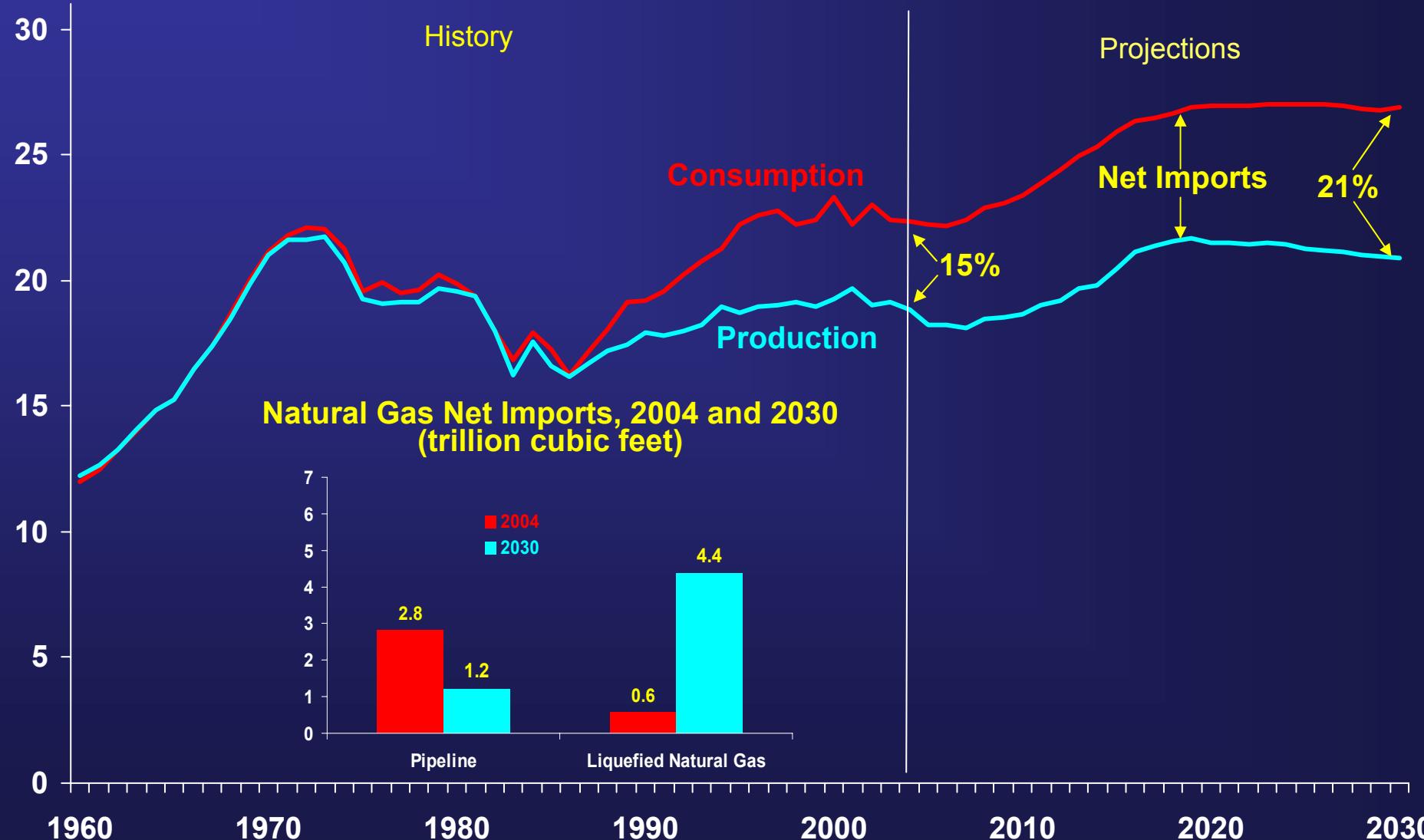
Annual Energy Outlook 2006



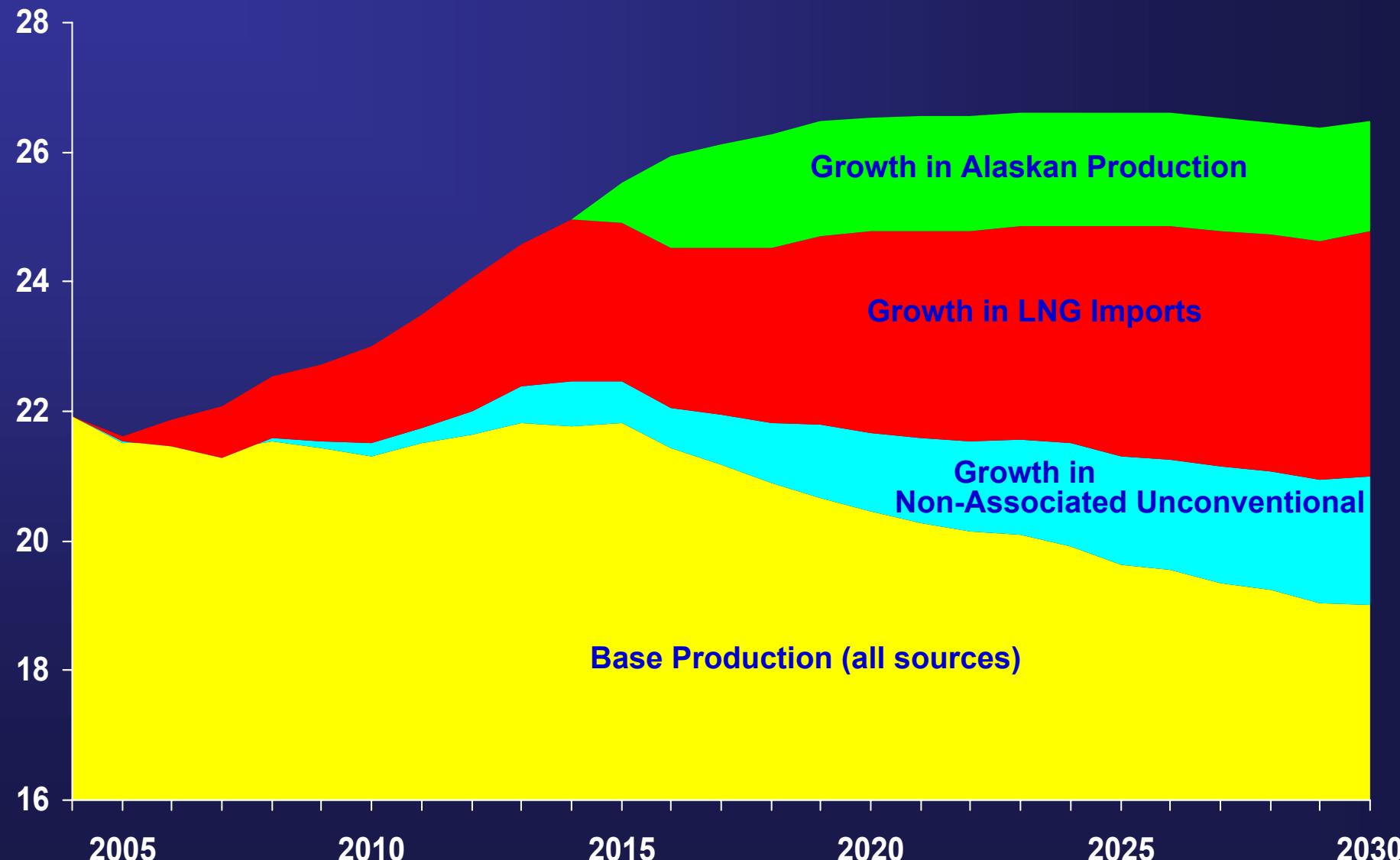
# U.S. Electricity Generation by Fuel, 1980-2030 (billion kilowatthours)



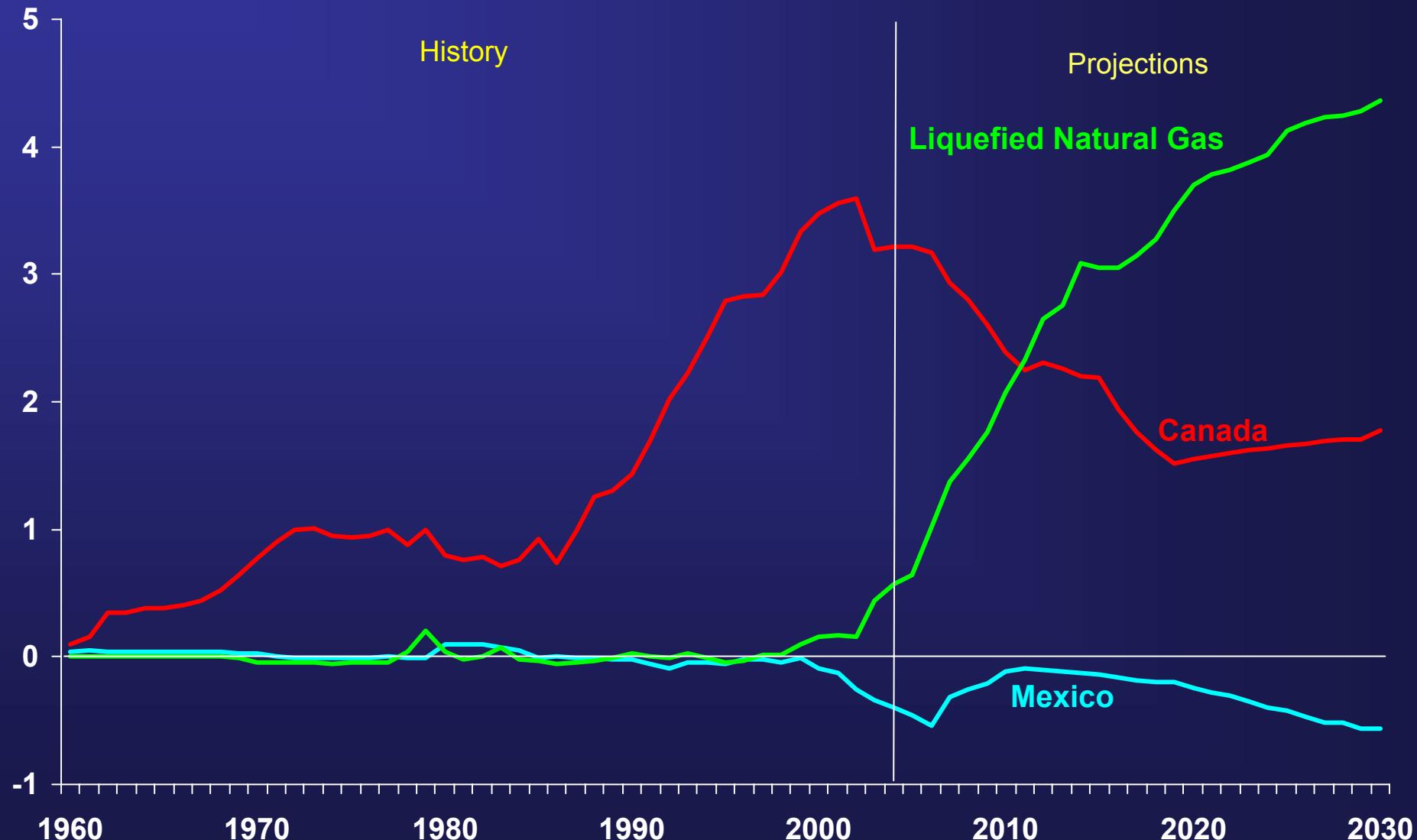
# U.S. Natural Gas Production, Consumption, and Net Imports, 1960-2030 (trillion cubic feet)



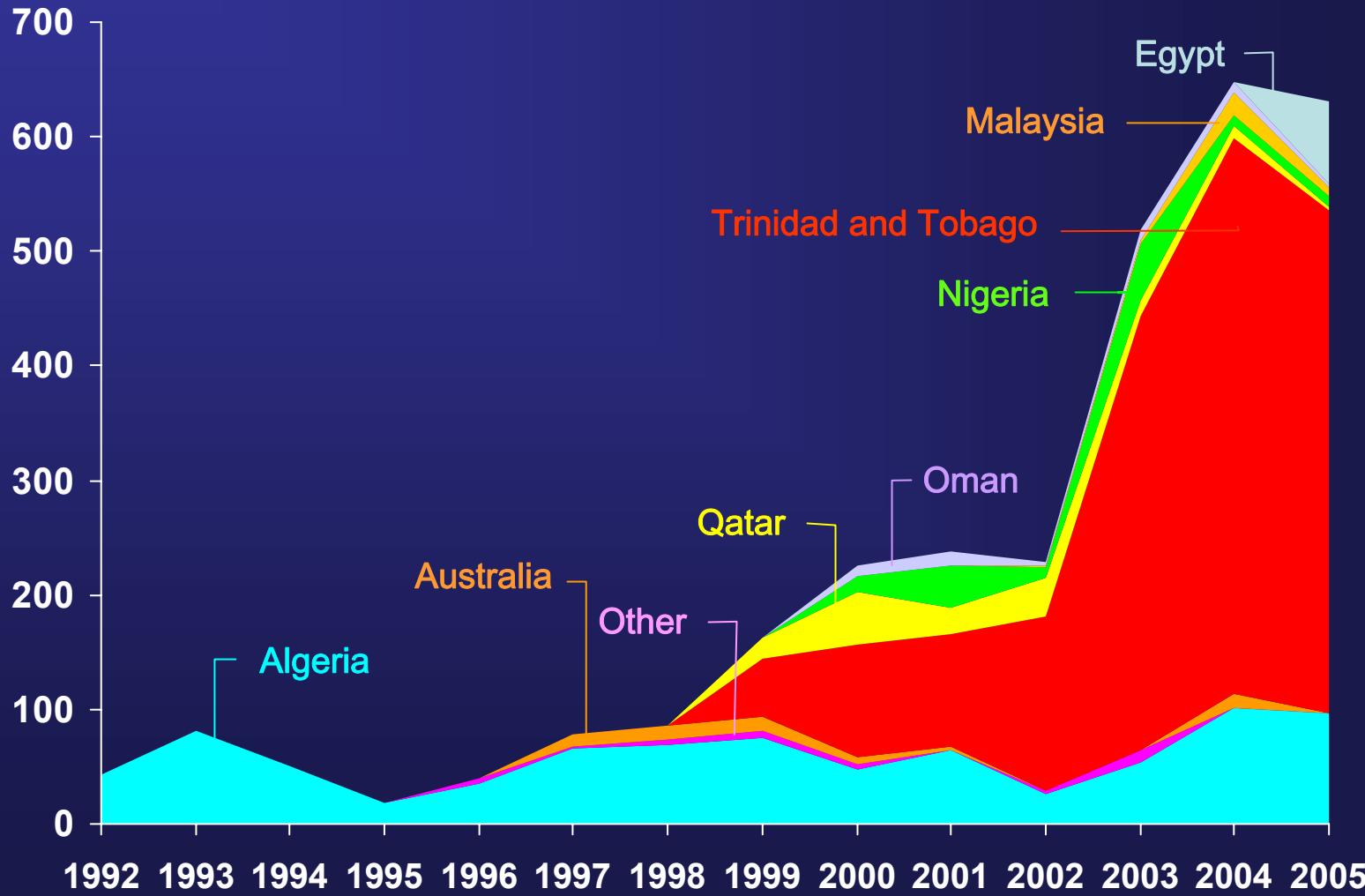
# Major Sources of Incremental U.S. Natural Gas Supply, 2004-2030 (trillion cubic feet)



# U.S. Net Imports of Natural Gas, 1960-2030 (trillion cubic feet)



# U.S. LNG Imports by Country, 1992-2005 (billion cubic feet)



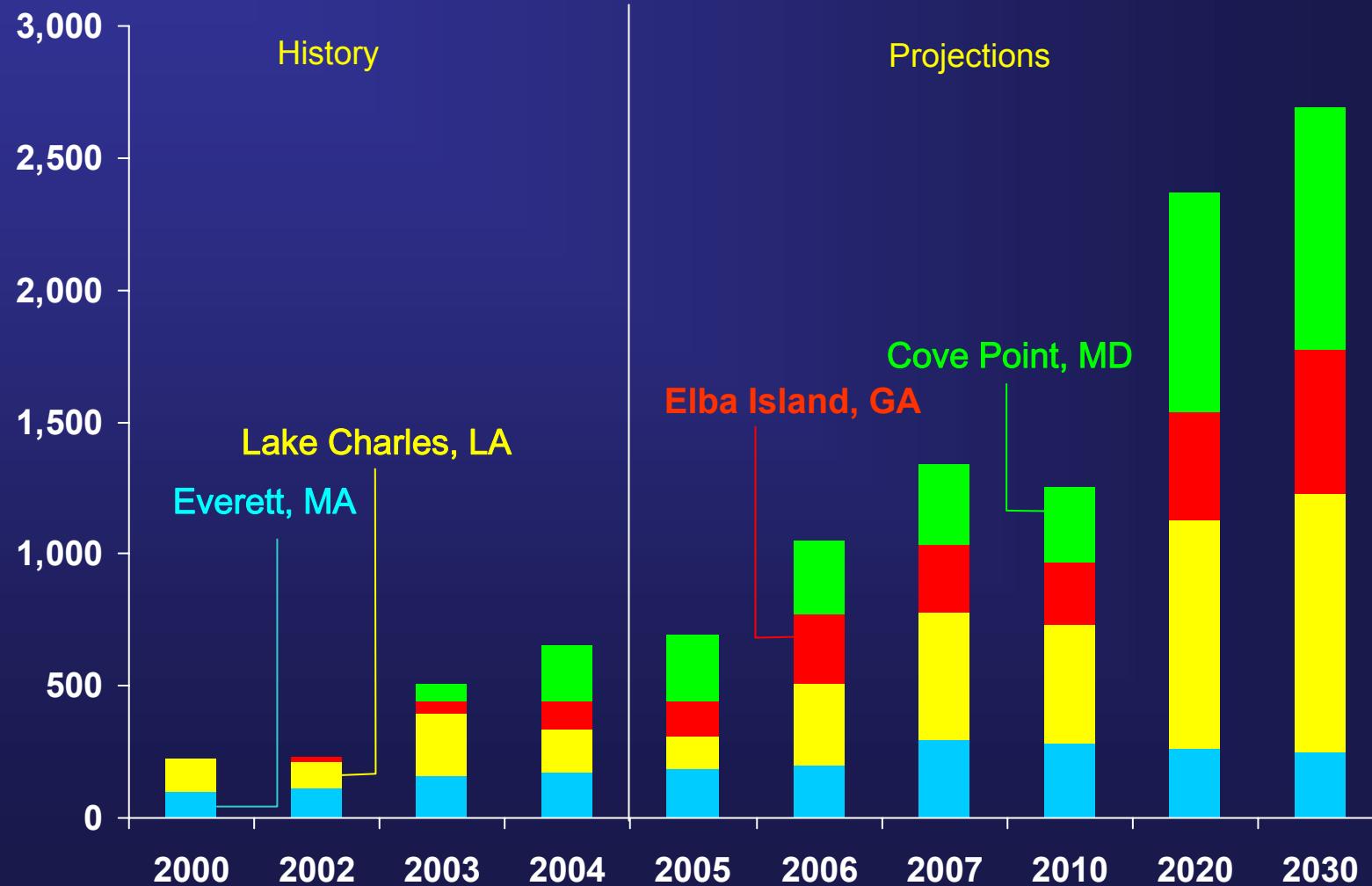
# Current U.S. LNG Import Terminals



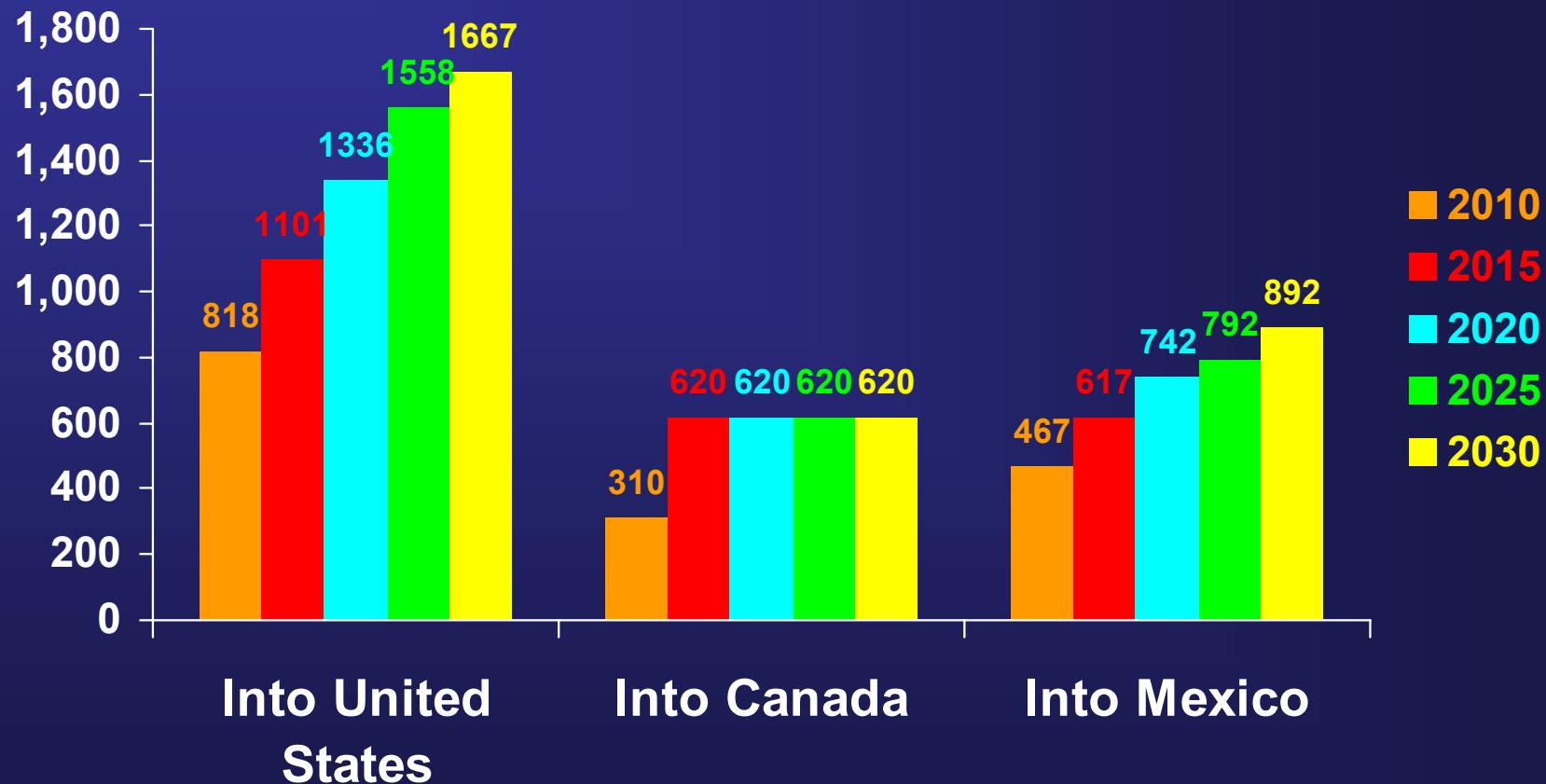
# U.S. LNG Imports, 1990-2030 (trillion cubic feet)



# LNG Imports at Existing Onshore Terminals, 2000-2030 (billion cubic feet)



# LNG Imports at New Terminals, 2010–2030 (billion cubic feet)



## Periodic Reports

*Petroleum Status and Natural Gas Storage Reports*, weekly

*Short-Term Energy Outlook*, monthly

*Annual Energy Outlook 2006*, February 2006

*International Energy Outlook 2006*, June 2006

## Examples of Special Analyses

“Economic Effects of High Oil Prices,” *Annual Energy Outlook 2006*

*Analysis of Oil and Gas Production in the Arctic National Wildlife Refuge*,

March 2004

*The Global Liquefied Natural Gas Market: Status and Outlook*, Dec 2003

“Restricted Natural Gas Supply Case,” *Annual Energy Outlook 2005*

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