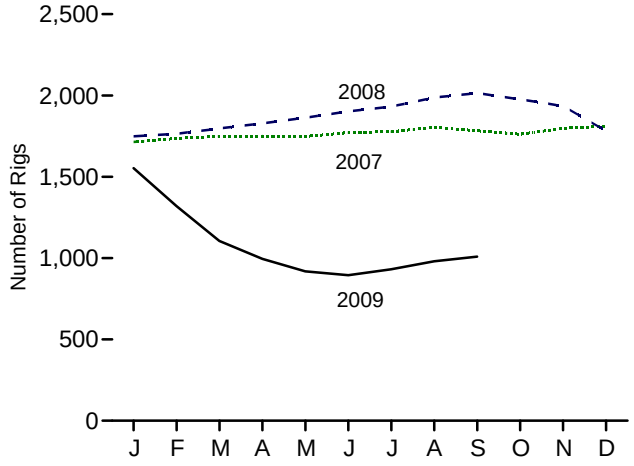
5 Crude Oil and Natural Gas Resource Development

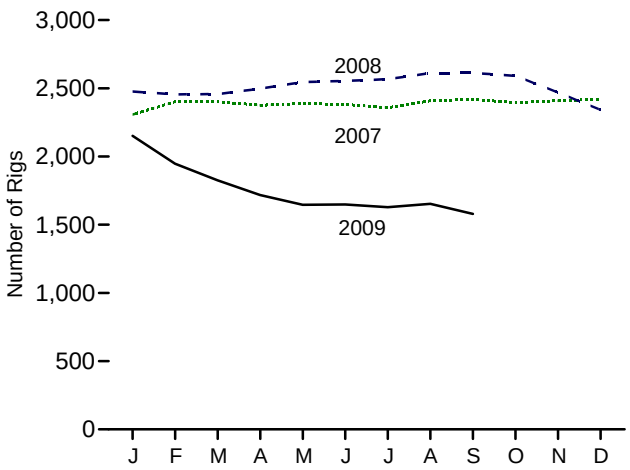
Semisubmersible drilling rig in the Gulf of Mexico. Source: U.S. Department of Energy.

Figure 5.1 Crude Oil and Natural Gas Resource Development Indicators

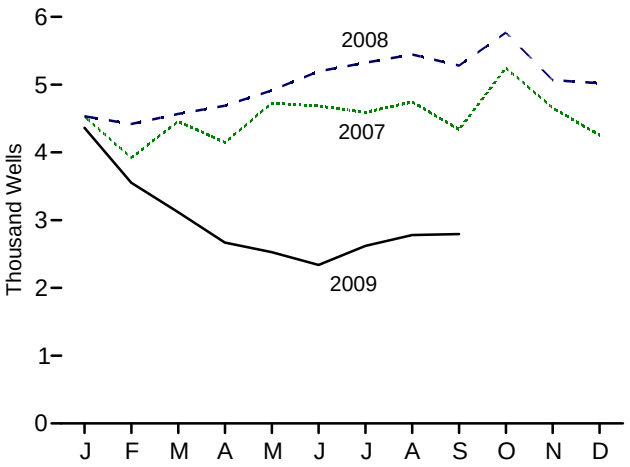
Rotary Rigs in Operation, Monthly



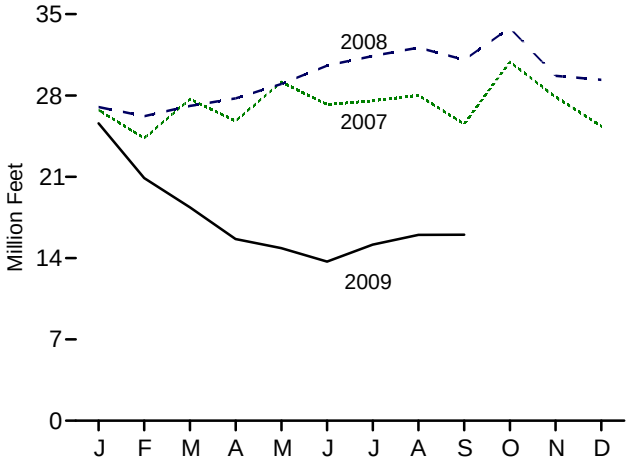
Active Well Service Rig Count, Monthly



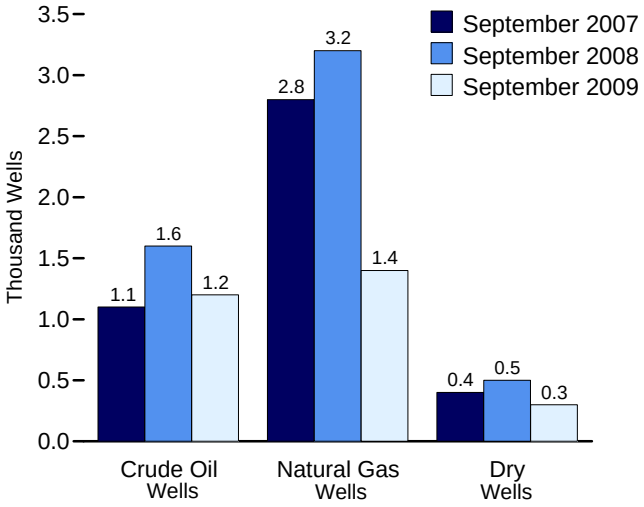
Wells Drilled, Monthly



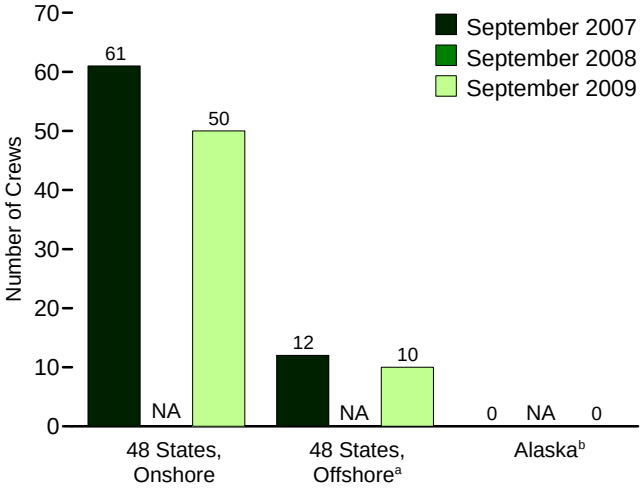
Footage Drilled, Monthly



Wells Drilled by Type



Maximum U.S. Active Seismic Crew Counts



[a]Federal and State Jurisdiction waters of the Gulf of Mexico.
[b]All onshore.
NA=Not available.

Web Page: http://www.eia.doe.gov/emeu/mer/resource.html.
Sources: Tables 5.1-5.3.

Table 5.1 Crude Oil and Natural Gas Drilling Activity Measurements

(Number of Rigs)

	Rotary Rigs in Operation[a]					Active Well Service Rig Count[c]
	By Site		By Type			
	Onshore	Offshore	Crude Oil	Natural Gas	Total[b]	
1973 Average	**1,110**	**84**	**NA**	**NA**	**1,194**	**2,008**
1975 Average	**1,554**	**106**	**NA**	**NA**	**1,660**	**2,486**
1980 Average	**2,678**	**231**	**NA**	**NA**	**2,909**	**4,089**
1985 Average	**1,774**	**206**	**NA**	**NA**	**1,980**	**4,716**
1990 Average	**902**	**108**	**532**	**464**	**1,010**	**3,658**
1995 Average	**622**	**101**	**323**	**385**	**723**	**3,041**
1996 Average	**671**	**108**	**306**	**464**	**779**	**3,445**
1997 Average	**821**	**122**	**376**	**564**	**943**	**3,499**
1998 Average	**703**	**123**	**264**	**560**	**827**	**3,014**
1999 Average	**519**	**106**	**128**	**496**	**625**	**2,232**
2000 Average	**778**	**140**	**197**	**720**	**918**	**2,692**
2001 Average	**1,003**	**153**	**217**	**939**	**1,156**	**2,267**
2002 Average	**717**	**113**	**137**	**691**	**830**	**1,830**
2003 Average	**924**	**108**	**157**	**872**	**1,032**	**1,967**
2004 Average	**1,095**	**97**	**165**	**1,025**	**1,192**	**2,064**
2005 Average	**1,287**	**94**	**194**	**1,184**	**1,381**	**2,222**
2006 Average	**1,559**	**90**	**274**	**1,372**	**1,649**	**2,364**
2007 January	1,630	84	270	1,440	1,714	2,307
February	1,651	85	266	1,466	1,736	2,401
March	1,667	81	282	1,461	1,749	2,401
April	1,675	75	285	1,461	1,750	2,375
May	1,671	77	282	1,464	1,748	2,387
June	1,692	79	283	1,483	1,771	2,381
July	1,698	79	285	1,486	1,777	2,358
August	1,731	73	306	1,492	1,804	2,408
September	1,718	65	302	1,475	1,783	2,418
October	1,713	49	321	1,435	1,762	2,395
November	1,737	61	341	1,451	1,798	2,408
December	1,749	62	338	1,468	1,811	2,420
Average	**1,695**	**72**	**297**	**1,466**	**1,768**	**2,388**
2008 January	1,690	60	321	1,421	1,749	2,476
February	1,709	56	331	1,426	1,765	2,455
March	1,737	60	343	1,444	1,797	2,457
April	1,765	64	358	1,461	1,829	2,498
May	1,794	68	375	1,478	1,863	2,546
June	1,834	67	383	1,510	1,902	2,554
July	1,865	67	380	1,543	1,932	2,567
August	1,920	67	397	1,581	1,987	2,611
September	1,942	72	417	1,585	2,014	2,612
October	1,903	73	422	1,542	1,976	2,591
November	1,872	63	426	1,498	1,935	2,469
December	1,716	66	391	1,380	1,782	2,342
Average	**1,814**	**65**	**379**	**1,491**	**1,879**	**2,515**
2009 January	1,487	66	328	1,215	1,553	2,152
February	1,263	57	271	1,037	1,320	1,947
March	1,059	46	225	867	1,105	1,825
April	947	48	209	775	995	1,718
May	864	54	187	723	918	1,646
June	848	47	194	691	895	1,648
July	893	38	245	675	931	1,629
August	949	31	279	691	980	1,653
September	976	33	293	704	1,009	1,579
9-Month Average	**1,036**	**47**	**248**	**824**	**1,083**	**1,755**
2008 9-Month Average	**1,806**	**65**	**367**	**1,494**	**1,871**	**2,531**
2007 9-Month Average	**1,683**	**77**	**285**	**1,471**	**1,760**	**2,382**

[a] Rotary rigs in operation are reported weekly. Monthly data are averages of 4- or 5-week reporting periods, not calendar months. Multi-month data are averages of the reported data over the covered months, not averages of the weekly data. Annual data are averages over 52 or 53 weeks, not calendar years. Published data are rounded to the nearest whole number.

[b] Sum of rigs drilling for crude oil, rigs drilling for natural gas, and other rigs (not shown) drilling for miscellaneous purposes, such as service wells, injection wells, and stratigraphic tests.

[c] The number of rigs doing true workovers (where tubing is pulled from the well), or doing rod string and pump repair operations, and that are, on average, crewed and working every day of the month.

NA=Not available.

Note: Geographic coverage is the 50 States and the District of Columbia.

Web Page: See http://www.eia.doe.gov/emeu/mer/resource.html for all available data beginning in 1973.

Sources: • **Rotary Rigs in Operation: By Site**–Baker Hughes, Inc., Houston, Texas, *Rotary Rigs Running–by State.* **By Type**–Baker Hughes, Inc., Houston, Texas, weekly phone recording. • **Active Well Service Rig Count:** Cameron International Corporation, Houston, Texas.

Table 5.2 Crude Oil and Natural Gas Exploratory and Development Wells

	Wells Drilled												Total Footage Drilled
	Exploratory				Development				Total				
	Crude Oil	Natural Gas	Dry	Total	Crude Oil	Natural Gas	Dry	Total	Crude Oil	Natural Gas	Dry	Total	
	Number												Thousand Feet
1973 Total	**642**	**1,067**	**5,952**	**7,661**	**9,525**	**5,866**	**4,368**	**19,759**	**10,167**	**6,933**	**10,320**	**27,420**	**138,223**
1975 Total	**982**	**1,248**	**7,129**	**9,359**	**15,966**	**6,879**	**6,517**	**29,362**	**16,948**	**8,127**	**13,646**	**38,721**	**180,494**
1980 Total	**1,777**	**2,099**	**9,081**	**12,957**	**31,182**	**15,362**	**11,704**	**58,248**	**32,959**	**17,461**	**20,785**	**71,205**	**316,943**
1985 Total	**1,680**	**1,200**	**8,954**	**11,834**	**33,581**	**13,124**	**12,257**	**58,962**	**35,261**	**14,324**	**21,211**	**70,796**	**314,409**
1990 Total	**778**	**812**	**3,650**	**5,240**	**11,704**	**10,299**	**4,578**	**26,581**	**12,482**	**11,111**	**8,228**	**31,821**	**155,281**
1995 Total	**570**	**557**	**2,023**	**3,150**	**7,353**	**7,418**	**2,786**	**17,557**	**7,923**	**7,975**	**4,809**	**20,707**	**116,661**
1996 Total	**489**	**576**	**1,955**	**3,020**	**8,133**	**8,369**	**2,925**	**19,427**	**8,622**	**8,945**	**4,880**	**22,447**	**126,022**
1997 Total	**491**	**561**	**2,112**	**3,164**	**10,560**	**10,885**	**3,750**	**25,195**	**11,051**	**11,446**	**5,862**	**28,359**	**161,313**
1998 Total	**327**	**566**	**1,588**	**2,481**	**7,231**	**10,950**	**3,167**	**21,348**	**7,558**	**11,516**	**4,755**	**23,829**	**137,105**
1999 Total	**196**	**567**	**1,155**	**1,918**	**4,543**	**11,339**	**2,363**	**18,245**	**4,739**	**11,906**	**3,518**	**20,163**	**102,639**
2000 Total	**288**	**658**	**1,339**	**2,285**	**7,707**	**16,284**	**2,792**	**26,783**	**7,995**	**16,942**	**4,131**	**29,068**	**144,188**
2001 Total	**356**	**1,052**	**1,719**	**3,127**	**8,456**	**20,928**	**2,834**	**32,218**	**8,812**	**21,980**	**4,553**	**35,345**	**179,728**
2002 Total	**257**	**844**	**1,275**	**2,376**	**6,476**	**16,400**	**2,449**	**25,325**	**6,733**	**17,244**	**3,724**	**27,701**	**144,881**
2003 Total	**353**	**997**	**1,292**	**2,642**	**7,702**	**19,637**	**2,650**	**29,989**	**8,055**	**20,634**	**3,942**	**32,631**	**177,037**
2004 Total	**386**	**1,683**	**1,349**	**3,418**	**8,324**	**22,337**	**2,692**	**33,353**	**8,710**	**24,020**	**4,041**	**36,771**	**203,832**
2005 Total	**536**	**2,159**	**1,490**	**4,185**	**10,103**	**26,136**	**3,250**	**39,489**	**10,639**	**28,295**	**4,740**	**43,674**	**240,193**
2006 Total	**670**	**2,567**	**1,584**	**4,821**	**12,578**	**30,391**	**3,742**	**46,711**	**13,248**	**32,958**	**5,326**	**51,532**	**286,526**
2007 January	64	240	124	428	987	2,811	302	4,100	1,051	3,051	426	4,528	26,746
February	63	206	100	369	904	2,398	249	3,551	967	2,604	349	3,920	24,324
March	65	274	124	463	1,016	2,680	298	3,994	1,081	2,954	422	4,457	27,673
April	61	256	126	443	954	2,486	264	3,704	1,015	2,742	390	4,147	25,799
May	57	292	155	504	1,066	2,844	310	4,220	1,123	3,136	465	4,724	29,150
June	87	262	130	479	1,095	2,836	276	4,207	1,182	3,098	406	4,686	27,224
July	86	295	139	520	1,106	2,647	319	4,072	1,192	2,942	458	4,592	27,542
August	71	289	130	490	1,166	2,733	357	4,256	1,237	3,022	487	4,746	28,008
September	79	279	139	497	1,039	2,501	299	3,839	1,118	2,780	438	4,336	25,539
October	88	335	175	598	1,181	3,132	337	4,650	1,269	3,467	512	5,248	30,872
November	64	312	195	571	1,043	2,734	308	4,085	1,107	3,046	503	4,656	27,883
December	65	255	138	458	1,009	2,508	280	3,797	1,074	2,763	418	4,255	25,350
Total	**850**	**3,295**	**1,675**	**5,820**	**12,566**	**32,310**	**3,599**	**48,475**	**13,416**	**35,605**	**5,274**	**54,295**	**326,112**
2008 January	91	256	161	508	1,099	2,634	291	4,024	1,190	2,890	452	4,532	27,009
February	86	284	116	486	1,133	2,517	282	3,932	1,219	2,801	398	4,418	26,214
March	74	274	150	498	1,158	2,606	307	4,071	1,232	2,880	457	4,569	27,101
April	71	260	139	470	1,243	2,671	304	4,218	1,314	2,931	443	4,688	27,742
May	98	255	150	503	1,416	2,714	281	4,411	1,514	2,969	431	4,914	28,990
June	64	251	158	473	1,498	2,896	329	4,723	1,562	3,147	487	5,196	30,570
July	74	218	186	478	1,494	2,999	353	4,846	1,568	3,217	539	5,324	31,400
August	75	214	170	459	1,511	3,086	389	4,986	1,586	3,300	559	5,445	32,112
September	64	200	179	443	1,532	2,960	345	4,837	1,596	3,160	524	5,280	31,065
October	95	290	187	572	1,748	3,070	377	5,195	1,843	3,360	564	5,767	33,805
November	104	236	177	517	1,544	2,649	356	4,549	1,648	2,885	533	5,066	29,689
December	69	231	153	453	1,577	2,663	328	4,568	1,646	2,894	481	5,021	29,341
Total	**965**	**2,969**	**1,926**	**5,860**	**16,953**	**33,465**	**3,942**	**54,360**	**17,918**	**36,434**	**5,868**	**60,220**	**355,038**
2009 January	98	190	R 111	R 399	1,334	2,340	289	3,963	1,432	2,530	R 400	R 4,362	R 25,601
February	R 77	158	R 99	R 334	1,064	1,920	235	3,219	R 1,141	2,078	R 334	R 3,553	R 20,882
March	R 71	147	R 109	R 327	904	1,679	208	2,791	R 975	1,826	R 317	R 3,118	R 18,365
April	R 40	123	84	R 247	817	1,429	177	2,423	R 857	1,552	261	R 2,670	R 15,637
May	R 43	121	77	R 241	737	1,379	170	2,286	R 780	1,500	247	R 2,527	R 14,858
June	45	107	75	227	716	1,228	168	2,112	761	1,335	243	2,339	13,696
July	53	106	77	236	933	1,275	176	2,384	986	1,381	253	2,620	15,163
August	60	115	81	256	1,050	1,294	180	2,524	1,110	1,409	261	2,780	R 16,004
September	65	115	82	262	1,110	1,238	185	2,533	1,175	1,353	267	2,795	16,008
9-Month Total	**552**	**1,182**	**794**	**2,528**	**8,665**	**13,782**	**1,788**	**24,235**	**9,217**	**14,964**	**2,582**	**26,763**	**156,215**
2008 9-Month Total	**697**	**2,212**	**1,409**	**4,318**	**12,084**	**25,083**	**2,881**	**40,048**	**12,781**	**27,295**	**4,290**	**44,366**	**262,204**
2007 9-Month Total	**633**	**2,393**	**1,167**	**4,193**	**9,333**	**23,936**	**2,674**	**35,943**	**9,966**	**26,329**	**3,841**	**40,136**	**242,006**

R=Revised.

Notes: • Prior to 1990, these well counts include only the original drilling of a hole intended to discover or further develop already discovered crude oil or natural gas resources. Other drilling activities, such as drilling an old well deeper, drilling of laterals from the original well, drilling of service and injection wells, and drilling for resources other than crude oil or natural gas are excluded. After 1990, a new well is defined as the first hole in the ground whether it is lateral or not. Due to the methodology used to estimate ultimate well counts from the available partially reported data, the counts shown on this page are frequently revised. See Note, "Crude Oil and Natural Gas Exploratory and Development Wells," at end of section. • Geographic coverage is the 50 States and the District of Columbia.

Web Page: See http://www.eia.doe.gov/emeu/mer/resource.html for all available data beginning in 1973.

Sources: • **1973-1989:** Energy Information Administration (EIA) computations based on well reports submitted to the American Petroleum Institute. • **1990 forward:** EIA computations based on well reports submitted to IHS, Inc., Denver, CO.

Table 5.3 Maximum U.S. Active Seismic Crew Counts

(Number of Crews)

	48 States, Onshore				48 States, Offshore[a]				Alaska[b]				
	Dimensions[c]				Dimensions[c]				Dimensions[c]				
	2	3	4	Total[d]	2	3	4	Total[d]	2	3	4	Total[d]	Total
2000 September	3	39	1	43	7	8	0	16	0	0	0	0	59
2001 September	8	30	1	39	6	9	0	15	0	0	0	0	54
2002 September	9	28	0	37	10	7	0	17	1	1	0	2	56
2003 September	8	22	0	30	7	2	0	9	0	0	0	0	39
2004 September	8	32	0	40	4	2	0	6	0	2	0	2	48
2005 September	7	37	0	44	6	5	0	11	0	1	0	1	56
2006 January	5	38	0	43	6	5	0	11	0	1	0	1	55
February	5	39	0	44	6	6	0	12	0	1	0	1	57
March	4	42	0	46	6	6	0	12	0	1	0	1	59
April	4	42	0	46	5	6	0	11	0	1	0	1	58
May	4	42	0	46	5	6	0	11	0	1	0	1	58
June	9	35	0	44	7	5	0	12	0	1	0	1	57
July	5	51	0	56	4	5	0	9	0	1	0	1	66
August	4	49	0	53	3	5	0	8	0	1	0	1	62
September	4	51	0	55	2	5	0	7	0	1	0	1	63
October	5	51	0	56	2	5	0	7	0	1	0	1	64
November	5	51	0	56	3	5	0	8	0	1	0	1	65
December	5	50	0	55	3	5	0	8	0	1	0	1	64
2007 January	3	51	0	54	3	5	0	8	0	1	0	1	63
February	3	51	0	54	3	5	0	8	0	1	0	1	63
March	4	55	0	59	3	5	0	8	0	1	0	1	68
April	4	55	0	59	4	6	1	11	0	1	0	1	71
May	3	55	0	58	4	6	1	11	0	1	0	1	70
June	3	55	0	58	3	6	1	10	0	1	0	1	69
July	2	57	0	59	3	6	1	10	0	0	0	0	69
August	2	56	0	58	4	8	1	13	0	0	0	0	71
September	3	58	0	61	3	8	1	12	0	0	0	0	73
October	4	60	0	65	3	8	1	12	0	0	0	0	77
November	4	60	0	65	3	10	1	14	0	0	0	0	79
December	5	54	0	60	4	10	1	15	0	0	0	0	75
2008 January	6	55	0	61	4	10	1	15	0	0	0	0	76
February	6	55	0	61	4	11	1	16	0	0	0	0	77
March	6	54	0	60	3	11	1	15	0	0	0	0	75
April	4	53	0	57	3	11	1	15	0	0	0	0	72
May	4	54	0	58	3	11	1	15	0	0	0	0	73
June	2	56	0	58	3	11	1	15	0	0	0	0	73
July	2	58	0	60	3	8	1	12	0	0	0	0	72
August	2	58	0	60	3	8	1	12	0	0	0	0	72
September	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
October	4	60	0	65	3	8	1	12	0	0	0	0	77
November	2	61	0	63	1	7	1	9	0	0	0	0	72
December	2	62	0	64	2	7	0	9	0	0	0	0	73
2009 January	2	63	0	65	2	8	0	10	0	0	0	0	75
February	3	62	0	65	2	9	0	11	0	0	0	0	76
March	3	59	0	62	2	8	0	10	0	0	0	0	72
April	3	57	0	60	2	8	0	10	0	0	0	0	70
May	2	54	0	56	2	7	0	9	0	0	0	0	65
June	2	50	0	52	2	6	0	8	0	0	0	0	60
July	2	51	0	53	2	6	0	8	0	0	0	0	61
August	2	49	0	51	3	6	0	9	0	0	0	0	60
September	1	49	0	50	4	6	0	10	0	0	0	0	60

[a] Federal and State Jurisdiction waters of the Gulf of Mexico.

[b] All onshore.

[c] In **two-dimensional** (2D) reflection seismic surveying both the sound source and the sound detectors (numbering up to a hundred or more per shot) are moved along a straight line. The resultant product can be thought of as a vertical sonic cross-section of the subsurface beneath the survey line. It is constructed by summing many compressional (pressure) wave reflections from the various sound source and sound detector locations at the halfway sound path points beneath each location (common depth point stacking). In **three-dimensional** (3D) reflection seismic surveying the sound detectors (numbering up to a thousand or more) are spread out over an area and the sound source is moved from location to location through the area. The resultant product can be thought of as a cube of common depth point stacked reflections. Advantages over 2D include the additional dimension, the fact that many more reflections are available for stacking at each point, which provides greatly improved resolution of subsurface features, and elimination of the "ghost" or "side swipe" reflections from nearby offline features that 2D surveys are prone to (except, of course, along the outer faces of the cube). **Four dimensional** (4D) reflection seismic surveying is the exact repetition of a 3D survey at two or more time intervals. The primary application of 4D is mapping the movement of fluid interfaces in producing oil and gas reservoirs.

[d] Includes crews with unknown survey dimension.

NA=Not available.

Notes: • A "seismic crew" is a group of people, of varying number, engaged in a seismic surveying job. • "48 States" is the United States excluding Alaska and Hawaii. • Data are reported on the first and fifteenth of each month, except January when they are reported only on the fifteenth. When semi-monthly values differ for the month, the larger of the two values is shown here. Consequently, this table reflects the maximum number of crews at work at any time during the month.

Web Page: See http://www.eia.doe.gov/emeu/mer/resource.html for all available data beginning in March 2000.

Source: *World Geophysical News,* IHS, Inc., Denver, CO, used with permission.

Crude Oil and Natural Gas Resource Development

Note. Crude Oil and Natural Gas Exploratory and Development Wells. Three well types are considered in the *Monthly Energy Review* (*MER*) drilling statistics: "completed for crude oil," "completed for natural gas," and "dry hole." Wells that productively encounter both crude oil and natural gas are categorized as "completed for crude oil." Both development wells and exploratory wells (new field wildcats, new pool tests, and extension tests) are included in the statistics. All other classes of wells drilled in connection with the search for producible hydrocarbons are excluded. If a lateral is drilled at the same time as the original hole it is not counted separately, but its footage is included.

Prior to the March 1985 *MER*, drilling statistics consisted of completion data for the above types and classes of wells as reported to the American Petroleum Institute (API) during a given month. Due to time lags between the date of well completion and the date of completion reporting to the API, as-reported well completions proved to be an inaccurate indicator of drilling activity. During 1982, for example, as-reported well completions rose, while the number of actual completions fell. Consequently, the drilling statistics published since the March 1985 *MER* are Energy Information Administration (EIA) estimates produced by statistically imputing well counts and footage based on the partial data available from the API. These estimates are subject to continuous revision as new data, some of which pertain to earlier months and years, become available. Additional information about the EIA estimation methodology may be found in "Estimating Well Completions," a feature article published in the March 1985 *MER*.