



Selected Financial and Operating Data for a Consistent Set^a of Major Energy Companies, First Quarter 2004 (Q104) through Second Quarter 2009 (Q209)

	Q104	Q204	Q304	Q404	Q105	Q205	Q305	Q405	Q106	Q206	Q306	Q406	Q107	Q207	Q307	Q407	Q108	Q208	Q308	Q408	Q109	Q209
Financial Data																						
(Millions of Dollars) ^b																						
Corporate Data																						
Revenue (18)	184,901	201,212	215,355	236,159	224,797	256,278	285,920	294,027	267,269	286,045	286,717	252,323	250,444	292,191	297,890	334,253	342,545	423,082	427,633	252,271	190,017	221,883
Net Income (18)	13,598	16,375	15,276	20,066	18,929	22,555	25,513	28,377	23,111	29,523	29,988	23,503	23,968	30,636	26,236	29,334	27,174	30,913	47,581	2,936	-6,040	10,414
Line of Business Income																						
Petroleum (20)	18,236	21,838	19,820	23,499	24,159	28,784	30,738	33,857	29,380	36,907	33,738	22,839	25,609	39,077	26,843	31,168	32,193	36,139	53,474	5,599	1,957	11,810
Oil and Gas Production (16)	14,499	14,497	14,691	16,245	18,981	20,971	22,817	25,624	24,317	25,073	22,698	16,720	18,662	23,932	20,800	27,243	30,412	32,910	43,685	4,376	-1,480	11,357
Refining/Marketing (11)	3,736	7,340	5,130	7,254	5,177	7,813	7,921	8,233	5,063	11,834	11,040	6,119	6,947	15,145	6,043	3,925	1,781	3,229	9,789	1,223	3,437	453
Domestic Income																						
Oil and Gas Production (11)	6,278	6,312	6,254	6,537	7,350	8,602	9,523	10,369	9,140	9,122	8,740	4,991	6,733	8,688	7,748	9,137	10,983	11,350	16,019	4,469	-641	4,782
Refining/Marketing (11)	2,546	5,993	3,578	4,611	4,056	5,794	5,725	6,035	3,826	9,569	8,550	4,113	4,835	12,036	4,118	1,707	648	1,994	6,147	-3,043	2,188	-72
Foreign Income																						
Oil and Gas Production (5)	5,448	5,234	5,175	6,247	7,050	7,267	7,648	8,971	9,343	10,631	8,971	8,875	8,562	9,003	8,832	12,438	13,370	16,336	15,210	8,198	5,321	5,220
Refining/Marketing (5)	1,190	1,347	1,552	2,643	1,121	2,019	2,196	2,198	1,237	2,265	2,490	2,006	2,112	3,109	1,925	2,218	1,133	1,235	3,642	4,266	1,249	525
Capital Spending																						
Domestic Oil and Gas Production (8)	2,811	3,201	3,207	3,738	3,200	3,341	3,636	4,438	4,100	5,140	5,029	6,427	4,997	5,567	5,559	6,820	7,968	7,681	11,915	10,411	7,613	5,561
Foreign Oil and Gas Production (4)	4,003	4,290	4,191	5,249	4,462	5,712	5,526	6,867	7,135	6,177	6,731	7,444	6,265	6,780	7,024	8,184	7,456	8,165	8,632	8,543	8,801	7,613
Worldwide Oil and Gas Production (12)	9,337	10,291	10,482	12,675	10,829	13,340	12,868	15,460	15,936	16,217	16,928	19,897	16,453	17,549	17,446	21,433	21,466	23,266	27,818	31,123	21,888	17,777
Worldwide Refining/Marketing (10)	1,448	1,884	1,940	3,271	1,620	2,257	2,493	3,740	3,368	3,140	2,674	3,930	2,509	3,287	3,495	4,904	5,127	4,209	4,331	6,322	3,838	4,361
GDP Price Deflator																						
	93.5	93.8	94.3	94.8	95.6	96.4	97.1	97.9	98.8	99.4	100.5	101.3	102.1	103.0	103.8	104.2	105.3	106.0	106.4	107.1	107.5	108.1
Operating Data																						
(Thousands of Barrels per Day)																						
Oil Production																						
Domestic (15)	3,676	3,581	3,421	3,496	3,450	3,509	3,044	2,988	3,031	3,151	3,001	3,101	3,070	3,063	2,924	3,032	3,019	2,979	2,699	2,946	3,117	3,179
Foreign (10)	4,917	4,913	4,844	4,980	4,893	4,810	4,731	5,024	4,942	5,141	5,115	5,250	5,153	5,111	4,829	4,871	4,780	4,684	4,586	4,977	5,172	5,043
Natural Gas Production																						
(Millions of Cubic Feet per Day)																						
Domestic (17)	19,718	19,531	19,567	19,358	18,483	19,551	18,229	18,213	19,140	20,517	20,341	20,783	20,662	20,689	21,046	21,771	21,862	21,967	21,722	22,448	23,212	23,062
Foreign (10)	18,854	16,101	15,372	18,073	17,395	16,178	14,571	17,684	18,131	16,489	15,680	17,067	18,052	16,482	16,081	18,673	19,146	16,935	16,290	18,413	19,270	17,171
Refinery Throughput																						
(Thousands of Barrels per Day)																						
Domestic (11)	12,195	13,061	12,836	12,714	12,335	12,825	11,717	11,700	11,346	11,948	12,128	11,768	11,868	11,923	12,354	12,182	11,601	12,160	11,583	11,729	11,204	11,680
Foreign (5)	5,912	5,724	6,008	6,073	5,933	5,871	6,196	6,269	6,186	6,134	6,482	6,265	6,439	6,079	6,228	6,247	6,100	5,978	6,046	6,384	5,829	5,665

^a The consistent set of major energy companies is composed of Anadarko, Apache, BP, Burlington Resources, Chesapeake, ChevronTexaco, ConocoPhillips, Devon Energy, EnCana (U.S. operations only), EOG Resources, EQT (was Equitable), Exxon Mobil, Hess Corporation, Kerr-McGee, Marathon, Occidental, Premcor, Shell, Sunoco, Tesoro, Unocal, Valero, Williams, and XTO. Only the domestic operations of BP and Shell are included. Consequently, both companies are omitted from the Corporate financial numbers because no U.S.-only values for either measure are provided by the company. Burlington is absent from Q105 and Q106 due to the timing of its acquisition by ConocoPhillips, which took place on March 30, 2006 and freed Burlington from the responsibility of filing a U.S. Securities and Exchange Commission Form 10-Q for Q106 (and effectively eliminated Burlington's inclusion in ConocoPhillips' 10-Q filing). (Burlington's unavoidable absence from Q106 required the omission of Burlington from Q105 to make the two quarters comparable.)

^b The financial data for the consistent set of companies are used in the Financial News for Major Energy Companies (News for Majors) after adjusting for general price changes (i.e., deflation or inflation) using the GDP Price Deflator, converting them. Thus, these financial numbers Note: Number in parentheses is number of companies providing information included in category. Both the worldwide oil and natural gas production and refining/marketing lines of business include companies that reported domestic and foreign operations separately and those that do not separate domestic and foreign results. Thus, the number of companies with worldwide oil and natural gas production operations is greater than the sum of the companies reporting domestic results and those reporting foreign results. The same is also true for refining/marketing operations and for oil and gas production capital expenditures.

Sources: Company quarterly earnings press releases or U.S. Securities and Exchange Commission Form 10-Q filing.

File name: http://www.eia.doe.gov/emeu/perfpro/news_m/consistent.pdf